

S-Reits with a 100% portfolio of China properties

| TRUST | MARKET CAP (S\$M) | 1 WEEK PRICE RETURNS (%) | YEAR-TO-DATE TOTAL RETURNS (%) | DISTRIBUTION YIELD | P/B RATIO | GEARING RATIO |
|------------------------|----------------------|-----------------------------|-----------------------------------|-----------------------|--------------|------------------|
| CapitaLand China Trust | 1,914 | -0.8 | -6.1 | 5.1% | 0.80 | 35.9% |
| Sasseur Reit | 1,063 | -2.2 | 13.2 | 8.1% | 0.93 | 27.8% |
| EC World Reit | 638 | -0.6 | 17.0 | 7.4% | 0.85 | 37.6% |
| BHG Retail Reit | 292 | 0 | 7.9 | 3.9% | 0.64 | 34.9% |

Note: Gearing ratio is based on company announcements. The list above only consists of S-Reits.

Sources: Bloomberg (data as of Sept 24, 2021) and latest company financial filings.