

Stock picks

What analysts like in the Singapore stock market

HOUSE	THEME	PICKS
Citi	Defensive	Venture, ST Engineering, Singtel, SATS, CapitaLand
Nikko AM	New Singapore, restructuring, dividends	Air transport, financial intermediation, healthcare, telcos, Reits
NRA	Strong balance-sheet blue chips	Keppel Corp, OCBC, Singtel
OCBC	Defensive and better earnings prospects	Singtel, Sheng Siong, ThaiBev, Venture, Raffles Medical, Keppel DC Reit, Wing Tai, FCT, DBS
RHB	High yield and going-concern certainty	A-Reit, Croesus, FCT, FCOT, Fu Yu, M1, Silverlake, Starhill Global, Valuetronics, Venture
UBS	Value and reform	Banks, public transport operators, property, hospitality, retail sectors