

Changing hands

Tracking fund flows in the Singapore stock market

Week of Oct 29, 2018

- Institutional investors net sell (-\$S16.9m) vs (-\$S325.7m) a week ago
- Retail investors net sell (-\$S169.3m) vs (+\$S384.0m) a week ago

Top 10 institution net buy

STOCKS	CODE	(S\$M)
OCBC	O39	67.7
Yangzijiang Shipbuilding	BS6	25.8
City Developments	C09	11.6
Jardine Cycle & Carriage	C07	10.6
Hongkong Land	H78	9.3
Cityneon	5HJ	8.9
Genting Singapore	G13	8.3
Best World International	CGN	8.2
M1	B2F	8.1
AEM Holdings	AWX	7.8

Top 10 institution net sell

STOCKS	CODE	(S\$M)
UOB	U11	(30.2)
Sembcorp Marine	S51	(19.4)
Singtel	Z74	(17.0)
Ascendas Reit	A17U	(14.6)
SPH	T39	(11.7)
UOL Group	U14	(10.6)
Keppel Corporation	BN4	(8.6)
CapitaLand Commercial Trust	C61U	(8.1)
ComfortDelGro	C52	(7.3)
DBS	D05	(6.2)

Top 10 retail net buy

STOCKS	CODE	(S\$M)
Sembcorp Marine	S51	18.3
Mapletree Industrial Trust	ME8U	5.2
UOL Group	U14	4.9
Keppel Infrastructure Trust	A7RU	4.5
Cache Logistics Trust	K2LU	4.3
SPH	T39	3.9
Mapletree Logistics Trust	M44U	3.9
CapitaLand Commercial Trust	C61U	3.6
Suntec Reit	T82U	3.3
Frasers Logistics & Industrial Trust	BUOU	3.1

Top 10 retail net sell

STOCKS	CODE	(S\$M)
OCBC	O39	(86.2)
Yangzijiang Shipbuilding	BS6	(24.4)
UOB	U11	(13.7)
City Developments	C09	(13.1)
Jardine Cycle & Carriage	C07	(11.7)
Genting Singapore	G13	(10.8)
AEM Holdings	AWX	(9.7)
Cityneon	5HJ	(9.3)
Best World International	CGN	(9.1)
Singtel	Z74	(8.5)

Institutional investors' net buy/sell by sector (S\$M)

OVERALL	WEEK OF	SECTORS: MSCI GLOBAL INDUSTRY CLASSIFICATION STANDARD (GICS®)											
		COMM SERVICES	CONSUMER DISCRETIONARY	CONSUMER STAPLES	ENERGY	FINANCIALS	HEALTH CARE	INDUSTRIALS	IT	MATERIALS	REAL ESTATE (EXCL REITs*)	REITs*	UTILITIES
120.1	8/10/18	77.0	(49.8)	(5.5)	(0.5)	(75.1)	2.0	223.5	(26.7)	(0.7)	(22.9)	0.4	(1.6)
84.5	15/10/18	30.7	1.1	6.7	(1.9)	51.8	(1.0)	(35.8)	(9.6)	(0.4)	8.2	36.4	(1.8)
(325.7)	22/10/18	18.0	(40.1)	15.6	(2.2)	(185.2)	2.8	(88.7)	(4.4)	0.2	(31.6)	(6.5)	(3.7)
(16.9)	29/10/18	(24.3)	18.2	10.2	(2.1)	28.0	(0.0)	(0.3)	6.4	(1.0)	7.6	(54.4)	(5.3)

Retail investors' net buy/sell by sector (S\$M)

OVERALL	WEEK OF	SECTORS: MSCI GLOBAL INDUSTRY CLASSIFICATION STANDARD (GICS®)											
		COMM SERVICES	CONSUMER DISCRETIONARY	CONSUMER STAPLES	ENERGY	FINANCIALS	HEALTH CARE	INDUSTRIALS	IT	MATERIALS	REAL ESTATE (EXCL REITs*)	REITs*	UTILITIES
333.3	8/10/18	(9.3)	58.8	21.8	1.0	267.3	(2.4)	(141.9)	28.7	0.9	56.3	50.5	1.5
151.1	15/10/18	0.0	4.8	0.8	1.9	58.8	1.0	60.2	6.6	0.2	15.3	(0.6)	2.0
384.0	22/10/18	(3.71)	44.8	(17.3)	3.1	205.4	(2.5)	92.6	10.7	(0.1)	34.9	12.7	3.4
(169.3)	29/10/18	(9.9)	(22.2)	(14.4)	2.0	(106.9)	(0.5)	(33.5)	(14.5)	0.6	(6.5)	32.0	4.5

Definition: Institutional/Retail fund flows derived by subtracting Retail/Institutional investors' account flow and MMLP flow from TOTAL ST markets flows. Net buy/sell amount derived by subtracting total sell amount from total buy amount.

Note: Fund flow data for all SGX-listed companies only. Sectors categorised under MSCI Global Industry Classification Standard (GICS®). * REITs refer to MSCI GICS® Industry – Equity Real Estate Investment. www.sgx.com/research