

At a glance

RHB's top 20 small cap picks

COMPANY NAME	TP (\$S)	MARKET CAP (\$\$M)	P/E X FY19	P/E X FY20F	P/B X FY19	P/B X FY20F	DIV YIELD (%) FY19	DIV YIELD (%) FY20F	ROE (%) FY19	ROE (%) FY20F
Alliance Healthcare	NA	41	18.3	NA	2.5	NA	NA	NA	6.6	NA
Avi-Tech Electronics	0.50	63	13.6	10.4	1.3	1.2	6.2	6.8	9.5	12.1
BRC Asia	NA	246	8.1	NA	1.0	NA	7.3	NA	12.6	NA
China Aviation Oil	1.25	869	6.3	8.8	0.8	0.7	4.5	4.5	12.4	8.4
CSE Global	0.54	202	7.5	8.7	1.1	1.1	7.0	7.0	13.7	12.4
Frencken Group	0.90	314	6.7	7.8	1.1	1.0	4.1	3.9	14.4	12.4
Fu Yu Corp	0.28	173	9.5	10.3	1.1	1.0	7.0	7.0	11.2	9.8
GKE Corp	NA	43	NA	NA	0.6	NA	NA	NA	-3.0	NA
IReit Global	0.83	416	6.1	19.6	0.8	0.8	8.5	8.7	19.4	8.3
Japfa	NA	1,178	6.3	NA	0.9	NA	1.8	NA	13.6	NA
Keppel Pacific Oak US Reit*	0.76	845	8.6	11.0	0.8	0.8	9.4	9.2	12.0	7.3
Koufu	NA	341	12.3	NA	3.2	NA	4.1	NA	27.1	NA
Marco Polo Marine	NA	46	NA	NA	0.4	NA	NA	NA	-2.3	NA
Oxley Holdings	0.31	968	6.4	8.2	0.6	0.6	4.3	6.5	9.5	7.5
Pan-United Corp	NA	200	9.7	NA	1.0	NA	5.6	NA	10.6	NA
Parkwaylife Real Estate	NA	1,997	16.2	NA	1.7	NA	4.0	NA	11.2	NA
QAF	NA	472	23.3	NA	0.9	NA	6.1	NA	4.0	NA
UG Healthcare	0.33	48	18.9	9.5	1.1	1.0	1.1	1.3	5.9	11.2
UMS Holdings	NA	437	13.1	NA	1.8	NA	4.9	NA	9.2	NA
Yongnam Holdings	NA	44	NA	NA	0.2	NA	NA	NA	-14.7	NA

Note: All prices as at April 30, 2020

NA: not available

* Target price is in US\$