

Changing hands

Tracking fund flows in the Singapore stock market

Week of Nov 15, 2021

■ Institutional investors net buy (+S\$30.5m) vs (-S\$155.2m) a week ago

■ Retail investors net buy (+S\$93.1m) vs (+S\$80.0m) a week ago

Top 10 institution net buy

STOCKS	CODE	(\$M)
DBS	D05	37.4
ST Engineering	S63	27.6
OCBC	O39	20.3
CapitaLand Integrated Comm Trust	C38U	16.3
AEM Holdings	AWX	15.9
Venture Corporation	V03	13.6
Genting Singapore	G13	13.1
UOB	U11	12.7
NetLink NBN Trust	CJLU	11.3
Jardine Matheson	J36	9.0

Top 10 institution net sell

STOCKS	CODE	(\$M)
Singtel	Z74	(38.5)
ComfortDelGro	C52	(28.5)
SIA	C6L	(26.8)
SGX	S68	(21.4)
Mapletree Industrial Trust	ME8U	(18.4)
Yangzijiang Shipbuilding Holdings	BS6	(16.3)
Ascendas Reit	A17U	(11.4)
Frencken Group	E28	(7.6)
Frasers Logistics & Comm Trust	BUOU	(6.9)
Wilmar International	F34	(5.2)

Top 10 retail net buy

STOCKS	CODE	(\$M)
SIA	C6L	45.5
ComfortDelGro	C52	30.7
Singtel	Z74	29.3
SGX	S68	28.2
Frencken Group	E28	15.7
OCBC	O39	15.6
CapitaLand Investment	9CI	15.6
Mapletree Industrial Trust	ME8U	15.2
Wilmar International	F34	11.0
City Developments	C09	8.2

Top 10 retail net sell

STOCKS	CODE	(\$M)
AEM Holdings	AWX	(28.4)
DBS	D05	(24.8)
UMS Holdings	558	(23.6)
ST Engineering	S63	(19.3)
Venture Corporation	V03	(13.5)
ISDN Holdings	I07	(11.0)
SPH	T39	(9.1)
CapitaLand Integrated Comm Trust	C38U	(7.7)
NetLink NBN Trust	CJLU	(7.7)
Genting Singapore	G13	(5.7)

Institutional investors' net buy/sell by sector (\$M)

OVERALL	WEEK OF	SGX SECTOR CLASSIFICATION											
		CONSUMER CYCLICALS	CONSUMER NON-CYCLICALS	ENERGY OIL & GAS	FINANCIAL SERVICES	HEALTH CARE	INDUSTRIALS	MATERIALS & RESOURCES	REAL ESTATE (EXCL REITS)	REITS	TECH (HARDWARE SOFTWARE)	TELCOS	UTILITIES
(235.4)	25/10/21	(4.3)	(30.2)	(1.5)	(24.2)	(10.5)	(56.4)	(0.5)	(6.6)	(53.1)	(19.8)	(34.2)	5.9
(46.3)	1/11/21	2.1	(14.6)	(3.1)	19.4	(2.4)	(43.7)	(0.3)	(14.1)	9.6	(6.0)	1.9	4.7
(155.2)	8/11/21	2.3	(8.4)	1.4	(102.8)	(4.1)	(59.8)	(0.1)	9.1	(51.1)	51.3	2.7	4.2
30.5	15/11/21	19.1	5.7	0.1	48.3	(4.6)	(41.0)	(1.6)	(11.7)	6.5	35.7	(27.2)	1.2

Retail investors' net buy/sell by sector (\$M)

OVERALL	WEEK OF	SGX SECTOR CLASSIFICATION											
		CONSUMER CYCLICALS	CONSUMER NON-CYCLICALS	ENERGY OIL & GAS	FINANCIAL SERVICES	HEALTH CARE	INDUSTRIALS	MATERIALS & RESOURCES	REAL ESTATE (EXCL REITS)	REITS	TECH (HARDWARE SOFTWARE)	TELCOS	UTILITIES
121.2	25/10/21	1.6	28.6	(0.3)	0.2	19.7	77.5	(0.1)	(23.3)	(1.4)	27.5	(5.5)	(3.3)
(20.0)	1/11/21	(7.0)	5.5	3.5	(60.6)	7.9	49.8	0.4	10.6	(17.1)	(3.8)	(5.5)	(3.7)
80.0	8/11/21	3.3	10.0	(1.1)	42.7	3.6	82.3	0.1	(0.9)	30.8	(70.5)	(17.5)	(2.8)
93.1	15/11/21	(15.7)	17.3	1.6	22.2	8.0	54.0	1.9	29.1	7.2	(53.3)	21.8	(0.9)

Sectors are categorized by SGX.

REITs refer to Real Estate Investment Trusts

Definition: Retail fund flows derived by subtracting institutional investors account flow and MMLP flow from TOTAL ST markets flows.

Net buy/sell amount derived by subtracting total sell amount from total buy amount

Note: Fund flow data for all SGX-listed companies only
www.sgx.com/research