

Mutual fund picks: Reits

	MARKET CAP (\$M)	JULY 10- OCT 10 NET BUYS/ SELLS (\$M)	OCT 10 SHARES HELD (MILLION)	JULY 10 SHARES HELD (MILLION)	3 MTHS CHANGE (%)	TOP FUND BUYERS/SELLERS	PRICE AS AT OCT 10 (\$)	PRICE AS AT JULY 10 (\$)
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Top five net buys by global mutual funds

Capitacommercial Trust	4,642.7	40.2	801.0	775.1	3.3	ING Investment Management Advisors BV; et al	1.585	1.650
Fortune Real Estate Inv Trust	2,115.3	16.6	546.8	541.6	1.0	Forum Securities; et al	6.900	7.040
Mapletree Commercial Trust	2,969.8	9.9	418.9	411.9	1.7	Schroder Investment Management (Hong Kong); et al	1.420	1.370
Frasers Commercial Trust	880.2	9.3	71.7	64.8	10.7	State Street Global Advisors (SSgA); et al	1.345	1.385
Suntec Real Estate Inv Trust	4,399.0	8.3	643.5	637.9	0.9	Cohen & Steers Capital Management, Inc; et al	1.770	1.790

Top five net sells by global mutual funds

CapitaMall Trust	6,607.0	-25.7	908.1	921.2	-1.4	ING Investment Management Advisors BV	1.915	1.945
Ascendas Real Estate Inv Trust	5,295.7	-15.6	931.4	937.9	-0.7	Fidelity International Ltd - FIL Investment Services (UK); et al	2.210	2.320
ARA Asset Management Limited	1,436.3	-6.5	225.7	229.5	-1.7	Alpine Woods Capital Investors, LLC; et al	1.705	1.725
CDL Hospitality Trusts	1,629.2	-4.6	179.4	182.1	-1.5	Fidelity Management & Research (Hong Kong); et al	1.670	1.750
Cambridge Industrial Trust	887.4	-4.4	136.2	142.4	-4.4	Santa Lucia Asset Management; et al	0.705	0.765

Notes: Data from Ipreo. For enquiries, please email us at bd@shareinvestor.com. Net buy/sell calculated based on net change in shares held by Mutual Funds and closing prices dated 10 Oct 2014