

Mutual fund picks: Stocks above S\$2b market cap

	MARKET CAP (S\$M)	MAY 19 - AUG 19 NET BUYS (S\$M)	AUG 19 SHARES HELD (MILLION)	MAY 19 SHARES HELD (MILLION)	3-MTH CHANGE (%)	TOP FUND BUYERS/SELLERS	PRICE AS AT AUG 19 (S\$)	PRICE AS AT MAY 19 (S\$)
Top five net buys by global mutual funds								
DBS Group Holdings Ltd	47,054.6	195.5	652.4	636.4	2.5	MainStay Marketfield fund; et al	18.710	21.050
ComfortDelGro Corporation Ltd	6,468.7	147.6	759.9	703.8	8.0	T. Rowe Price International Growth & Income Fund; et al	3.010	3.010
Oversea-Chinese Banking Corp	38,346.5	119.0	672.3	654.1	2.8	Eastspring Investments - Developed Asia Equity Fund; et al	9.450	10.420
Singtel	64,294.2	83.4	3,076.1	3,038.0	1.3	MainStay Marketfield fund; et al	4.030	4.310
Genting Singapore Plc	9,677.0	35.8	905.9	860.3	5.3	Eastspring Investments - Developed Asia Equity Fund; et al	0.800	0.945

Top five net sells by global mutual funds

United Overseas Bank Ltd	32,021.0	-210.7	359.1	366.0	-1.9	Harbor International Fund; et al	19.820	24.250
Keppel Corporation Limited	12,897.3	-139.8	388.6	393.8	-1.3	Invesco International Growth Fund; et al	7.090	8.830
Sembcorp Marine Ltd	5,206.9	-98.2	134.9	172.8	-22.0	FTIF SICAV - Templeton Asian Growth Fund; et al	2.490	3.000
CapitaLand Commercial Trust	3,912.0	-90.4	680.6	741.7	-8.2	Voya Global Real Estate Fund; et al	1.325	1.640
Global Logistic Prop Limited	10,955.4	-56.3	1,093.5	1,115.0	-1.9	Trilogy Investment Funds Plc - Emerging Markets Fund; et al	2.260	2.730

Notes: Data from Ipreo. For enquiries, please email bd@shareinvestor.com. Net buy/sell calculated based on net change in shares held by mutual funds and closing prices dated August 19, 2015