

E-commerce and logistics boom

STOCKS	MARKET CAP (\$ MILLION)	PRICE (\$)	YTD PRICE CHANGE (%)	PRICE/ EARNINGS	PRICE/ BOOK	NOTES
Chasen	23.6	0.061	8.9	18.7*	0.4	Saw net profit for the three quarters to December 2020 up 205% year-on-year on strong cross-border land freight transportation services
SingPost	1,710.0	0.760	7.8	23.6	1.4	Reported strong growth in key e-commerce markets in Singapore and Australia, as volumes rose 36% and 74% year-on-year respectively in Q3 to December 2020
GKE	104.6	0.135	12.5	11.2	1.3	Posted higher storage revenue at its warehousing and logistical operations
ARA LOGOS Logistics Trust	953.6	0.745	24.2	NA	1.4	DHL, DB Schenker, FedEx and CWT are among top 10 tenants
Sabana Reit	441.0	0.420	18.3	NA	0.8	Logistics tenants contributed 14.1% of gross rental income
Mapletree Logistics Trust	8,474.4	1.980	-1.5	NA	1.5	CWT, Cainiao, XPO Worldwide Logistic and Nippon Express are among top 10 tenants
Aims Apac Reit	968.1	1.370	9.6	NA	0.9	Logistics and Warehouse cluster made up about 50% of gross rental income
Frasers Logistics & Commercial Trust	5,042.1	1.470	4.3	NA	1.3	3rd-party logistics/distribution tenants made up 24% of gross rental income
ESR-Reit	1,454.0	0.405	2.5	NA	1.0	Four of top 10 tenants in logistics, contributing 11.3 per cent in total rental income
Cromwell European Reit	2,142.0	0.765	-0.6	NA	0.9	Increasing exposure to logistics > 40%
Samudera Shipping	166.8	0.310	24.0	17.3	0.6	Ships containerised cargo in Asia, on trade routes linking ports in South-east Asia, the Indian subcontinent, the Far East and the Middle East.

**Based on Q3 FY21 EPS*
NA: not applicable