

Mutual fund picks: Industrial stocks (excluding transportation)

	MARKET CAP (S\$M)	APR 15 - JULY 15 NET BUYS (S\$M)	JUL 15 SHARES HELD (MILLION)	APR 15 SHARES HELD (MILLION)	3 MTH CHANGE (%)	TOP FUND BUYERS/SELLERS	PRICE AS AT JUL 15 (S\$)	PRICE AS AT APR 15 (S\$)
Top five net buys by global mutual funds								
Singapore Tech Engineering Ltd	10,596.2	43.1	561.4	547.4	2.6	American Funds Capital Income Builder Fund; et al	3.380	3.700
Sarine Technologies Ltd	809.2	3.2	70.5	69.0	2.2	Fidelity Pacific Basin Fund; et al	2.300	1.975
Valuetronics Holdings Limited	174.9	2.9	23.5	15.7	49.5	HSBC GIF Asia ex Japan Equity Small Companies; et al	0.465	0.485
Chip Eng Seng Corporation Ltd	522.7	0.6	33.3	32.6	2.3	DFA International Small Cap Value Portfolio; et al	0.780	0.950
AusGroup Limited	142.7	0.4	25.0	22.9	9.2	DFA International Small Cap Value Portfolio; et al	0.192	0.245

Top five net sells by global mutual funds

United Envirotech Ltd	2,007.9	-41.5	15.1	38.4	-60.8	Vanguard Total International Stock Index Fund;et al	1.775	1.640
Venture Corporation Limited	2,177.6	-41.0	95.7	100.9	-5.1	Fidelity Low Priced Stock Fund;et al	7.850	8.650
Interplex Holdings Ltd	392.6	-5.0	52.5	54.6	-3.8	LL International Equity (Setanta);et al	0.715	0.655
CWT Limited	1,253.6	-4.4	33.9	35.9	-5.6	Deutsche Invest I SICAV - Invest Asian Small/Mid Cap;et al	2.080	1.630
United Engineers Ltd	1,598.9	-2.0	40.6	41.3	-1.8	Deutsche Invest I SICAV - Invest Asian Small/Mid Cap;et al	2.500	2.680

Notes: Data from Ipreo. For enquiries, please email bd@shareinvestor.com. Net buy/sell calculated based on net change in shares held by mutual funds and closing prices dated July 15, 2015