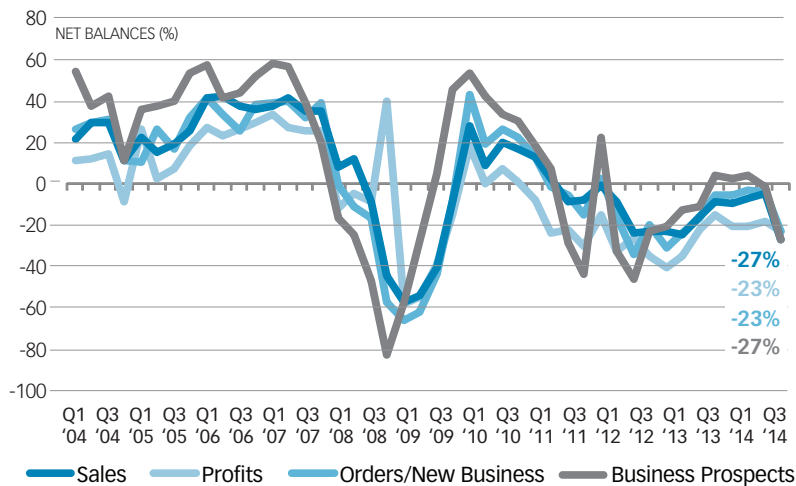


Heading south



What to expect: GDP Q4 2014 and Q1 2015

	OFFICIAL ADVANCE ESTIMATE	BLOOMBERG CONSENSUS ESTIMATE (%)	BUSINESS CLIMATE SURVEY PREDICTION
Q4 2014	1.5	1.7	2.4 - 2.8
Q1 2015	na	2.6	-0.5 - 0.9