

Changing hands

Tracking fund flows in the Singapore stock market

Week of Dec 14, 2020

■ Institutional investors net sell **(-S\$48.4m)** vs **(-S\$88.3m)** a week ago

■ Retail investors net buy **(+S\$53.2m)** vs **(+S\$259.2m)** a week ago

Top 10 institution net buy

STOCKS	CODE	(\$M)
CapitaLand	C31	25.2
OCBC	O39	22.2
Keong Hong Holdings	5TT	18.3
Wilmar International	F34	17.6
Mapletree Logistics Trust	M44U	16.8
Keppel Corporation	BN4	15.4
Frasers Logistics & Comm Trust	BUOU	12.7
Venture Corporation	V03	11.5
Hi-P International	H17	9.8
Keppel Reit	K71U	9.8

Top 10 retail net buy

STOCKS	CODE	(\$M)
Singtel	Z74	43.3
Yangzijiang Shipbuilding	BS6	27.1
SIA	C6L	27.1
Sembcorp Marine	S51	20.1
UOB	U11	15.1
Mapletree Industrial Trust	ME8U	14.7
Nanofilm Technologies International	MZH	13.2
DBS	D05	10.5
Hongkong Land Holdings	H78	9.2
Ascendas Reit	A17U	7.2

Top 10 institution net sell

STOCKS	CODE	(\$M)
Singtel	Z74	(48.7)
DBS	D05	(41.5)
Mapletree Industrial Trust	ME8U	(23.1)
Semcorp Marine	S51	(22.0)
SIA	C6L	(21.7)
UOB	U11	(19.3)
Nanofilm Technologies International	MZH	(13.4)
Hongkong Land Holdings	H78	(8.9)
Jardine Cycle & Carriage	C07	(7.9)
Thai Beverage	Y92	(7.7)

Top 10 retail net sell

STOCKS	CODE	(\$M)
Keong Hong Holdings	5TT	(18.3)
Venture Corporation	V03	(15.6)
OCBC	O39	(14.4)
SGX	S68	(11.2)
Hi-P International	H17	(10.7)
Keppel Corporation	BN4	(10.1)
City Developments	C09	(9.9)
Wilmar International	F34	(8.9)
CapitaLand	C31	(7.9)
Frasers Logistics & Comm Trust	BUOU	(6.7)

Institutional investors' net buy/sell by sector (\$M)

OVERALL	WEEK OF	SGX SECTOR CLASSIFICATION											
		CONSUMER CYCLICALS	CONSUMER NON-CYCLICALS	ENERGY OIL & GAS	FINANCIAL SERVICES	HEALTH CARE	INDUSTRIALS	MATERIALS & RESOURCES	REAL ESTATE (EXCL REITS)	REITS	TECH (HARDWARE SOFTWARE)	TELCOS	UTILITIES
329.4	23/11/20	(4.0)	(12.4)	0.4	285.9	(4.1)	65.9	(9.6)	15.7	(31.4)	2.2	9.2	11.5
33.7	30/11/20	(41.7)	(101.4)	(0.8)	311.1	4.2	(97.3)	(0.7)	41.8	(44.8)	11.3	(52.3)	4.2
88.3	7/12/20	(7.6)	6.3	(1.7)	(16.9)	(9.4)	20.3	(3.2)	29.7	0.6	(4.3)	(105.5)	3.3
48.4	14/12/20	(14.4)	2.5	(0.5)	(43.6)	1.8	(19.1)	1.5	30.0	32.3	5.1	(47.7)	3.9

Retail investors' net buy/sell by sector (\$M)

OVERALL	WEEK OF	SGX SECTOR CLASSIFICATION											
		CONSUMER CYCLICALS	CONSUMER NON-CYCLICALS	ENERGY OIL & GAS	FINANCIAL SERVICES	HEALTH CARE	INDUSTRIALS	MATERIALS & RESOURCES	REAL ESTATE (EXCL REITS)	REITS	TECH (HARDWARE SOFTWARE)	TELCOS	UTILITIES
301.2	23/11/20	20.0	(0.3)	(0.7)	(309.3)	7.2	(30.6)	8.2	(19.6)	27.6	(7.1)	12.9	(9.7)
259.5	30/11/20	16.0	44.4	0.6	(13.7)	0.7	99.4	1.0	(16.0)	83.2	1.8	41.4	0.7
259.2	7/12/20	14.0	5.6	1.8	39.0	10.7	13.5	3.2	(9.4)	35.4	26.2	120.0	(0.8)
53.2	14/12/20	13.8	(0.5)	0.2	(0.4)	(4.3)	39.9	(1.8)	(16.3)	(6.7)	(18.3)	45.4	2.0

Sectors are categorized by SGX.
REITs refer to Real Estate Investment Trusts
Definition: Retail fund flows derived by subtracting institutional investors account flow and MMLP flow from TOTAL ST markets flows.

Net buy/sell amount derived by subtracting total sell amount from total buy amount
Note: Fund flow data for all SGX-listed companies only
www.sgx.com/research