Mutual fund picks: Utilities and transportation

	MARKET CAP (S$M)	MAY 24-AUG 24 NET BUYS/ SELLS (S$M)	AUG 24 SHARES HELD (MILLION)	MAY 24 SHARES HELD (MILLION)	3 MTHS CHANGE (%)	TOP FUND BUYERS/SELLERS	PRICE AS AT AUG 24	PRICE AS AT MAY 24
Top five net buys by global mutual funds								
Hutchison Port Holdings Trust	5,251.0	20.7	1,218.5	1,172.0	4.0	Cohen & Steers Infrastructure Fund; et al	0.445	0.435
Sembcorp Marine Ltd	2,795.0	7.8	163.4	157.6	3.7	WisdomTree International SmallCap Dividend Fund; et al	1.335	1.540
China Everbright Water Ltd	1,477.6	3.7	102.5	95.8	6.9	iShares Core MSCI Emerging Markets ETF; et al	0.565	0.690
SIA Engineering Co Ltd	4,347.1	2.4	70.2	69.6	0.9	Seafarer Overseas Growth and Income Fund; et al	3.860	3.750
SIIC Environment Holdings Ltd	1,311.3	1.7	436.8	433.8	0.7	Calvert Global Water Fund; et al	0.580	0.630
Top five net sells by global mutual funds								
Singapore Post Ltd	2,982.4	-41.1	241.0	270.9	-11.0	DWS Top Dividende; et al	1.375	1.590
Sembcorp Industries Ltd	4,978.6	-38.7	225.7	239.6	-5.8	Kempen Global High Dividend Fund N.V. ; et al	2.780	2.740
Yangzijiang Shipbldg Holdings Ltd	3,056.1	-29.3	590.8	627.7	-5.9	SEB Fund 1 - SEB Global Fund; et al	0.795	0.910
SATS Ltd	5,484.3	-14.4	182.2	185.2	-1.6	Sprucegrove International Pooled Fund; et al	4.870	4.280
CWT Ltd	1,226.9	-6.1	32.1	35.0	-8.5	Transamerica International Small Cap Value Fund; et al	2.040	2.170

Notes: Data from Ipreo. For enquiries, please email bd@shareinvestor.com. Net buy/sell calculated based on net change in shares held by Mutual Funds and closing prices dated Aug 24, 2016

Source: ShareInvestor