

Vickers at a glance

FUNDS	VINTAGE	FUND SIZE (US\$ M)	NET INTERNAL RATE OF RETURN (%)			NET MULTIPLES		
			Q3 '19	EXPECTED FINAL (BASE CASE)	EXPECTED FINAL (UPSIDE CASE)	Q3 '19	EXPECTED FINAL (BASE CASE)	EXPECTED FINAL (UPSIDE CASE)
I	2005	9	19	19	19	2.51	2.6	2.6
II	2006	32.7	11	12	15	2.58	3.5	4.4
III	2009	62.5	10	15	19	2.12	5.4	7.7
IV	2012	81.1	31	44	51	5.16	42	74
V	2016	183	7	18	23	1.15	8	10.6

Source: Vickers Venture Partners