

Changing hands

Tracking fund flows in the Singapore stock market

Week of Jan 28, 2019

■ Institutional investors net sell (-S\$155.0m) vs (-S\$197.8m) a week ago

■ Retail investors net sell (-S\$33.9m) vs (-S\$44.9m) a week ago

Top 10 institution net buy

STOCKS	CODE	(\$M)
SGX	S68	27.7
Yangzijiang Shipbuilding	BS6	19.7
Mapletree North Asia Comm Trust	RW0U	10.4
Frasers Commercial Trust	ND8U	7.7
Thai Beverage	Y92	7.0
CapitaLand Mall Trust	C38U	6.6
ComfortDelGro	C52	5.4
Genting Singapore	G13	5.3
Ascott Residence Trust	A68U	5.1
Frasers Logistics & Industrial Trust	BU0U	5.0

Top 10 institution net sell

STOCKS	CODE	(\$M)
DBS	D05	(78.3)
UOB	U11	(64.2)
Keppel Corporation	BN4	(39.3)
Singtel	Z74	(34.9)
Sembcorp Marine	S51	(13.4)
Sembcorp Industries	U96	(11.2)
OCBC	O39	(10.0)
SIA	C6L	(8.2)
Venture Corporation	V03	(7.7)
UOL Group	U14	(4.9)

Top 10 retail net buy

STOCKS	CODE	(\$M)
DBS	D05	36.5
Keppel Corporation	BN4	33.7
UOB	U11	19.6
Sembcorp Marine	S51	14.1
Singtel	Z74	8.6
Sembcorp Industries	U96	6.0
OCBC	O39	4.7
Best World International	CGN	3.0
Golden Agri-Resources	E5H	2.7
Yoma Strategic	Z59	2.1

Top 10 retail net sell

STOCKS	CODE	(\$M)
SGX	S68	(33.6)
Yangzijiang Shipbuilding	BS6	(14.5)
Mapletree North Asia Comm Trust	RW0U	(10.7)
Genting Singapore	G13	(10.6)
ST Engineering	S63	(9.2)
CapitaLand	C31	(8.7)
Thai Beverage	Y92	(7.3)
ComfortDelGro	C52	(6.8)
Frasers Commercial Trust	ND8U	(6.4)
Ascott Residence Trust	A68U	(6.1)

Institutional investors' net buy/sell by sector (\$M)

OVERALL	WEEK OF	SECTORS: MSCI GLOBAL INDUSTRY CLASSIFICATION STANDARD (GICS®)											
		COMM SERVICES	CONSUMER DISCRETIONARY	CONSUMER STAPLES	ENERGY	FINANCIALS	HEALTH CARE	INDUSTRIALS	IT	MATERIALS	REAL ESTATE (EXCL REITS*)	REITS*	UTILITIES
229.5	7/1/19	18.4	15.9	24.2	(0.5)	137.9	(1.5)	21.5	20.4	0.9	(7.6)	(2.0)	2.0
12.2	14/1/19	3.5	18.6	17.6	0.5	8.9	(1.5)	(6.2)	(4.5)	1.0	(10.5)	(17.9)	2.8
(197.8)	21/1/19	(14.1)	(6.5)	11.7	0.9	(159.8)	(15.4)	(23.8)	15.2	(0.5)	(8.3)	1.9	1.0
(155.0)	28/1/19	(44.1)	10.7	(2.6)	(1.2)	(125.1)	(2.0)	(43.4)	(2.6)	(0.5)	0.4	54.2	1.0

Retail investors' net buy/sell by sector (\$M)

OVERALL	WEEK OF	SECTORS: MSCI GLOBAL INDUSTRY CLASSIFICATION STANDARD (GICS®)											
		COMM SERVICES	CONSUMER DISCRETIONARY	CONSUMER STAPLES	ENERGY	FINANCIALS	HEALTH CARE	INDUSTRIALS	IT	MATERIALS	REAL ESTATE (EXCL REITS*)	REITS*	UTILITIES
(479.5)	7/1/19	(37.9)	(25.3)	(35.2)	(0.1)	(233.0)	1.2	(78.8)	(24.8)	(0.9)	(25.9)	(16.7)	(2.1)
(206.1)	14/1/19	(22.6)	(20.3)	(20.7)	(1.1)	(100.1)	1.9	(21.2)	3.1	(1.2)	(3.0)	(26.5)	5.6
(44.9)	21/1/19	(2.5)	(7.4)	(22.4)	(0.8)	39.0	14.1	(7.9)	(21.5)	0.6	(11.3)	(23.9)	(0.7)
(33.9)	28/1/19	12.6	(15.6)	(5.7)	0.7	27.3	2.1	24.7	(4.8)	0.5	(15.9)	(58.5)	(1.3)

Definition: Institutional/Retail fund flows derived by subtracting Retail/Institutional investors' account flow and MMLP flow from TOTAL ST markets flows. Net buy/sell amount derived by subtracting total sell amount from total buy amount.

Note: Fund flow data for all SGX-listed companies only. Sectors categorised under MSCI Global Industry Classification Standard (GICS®). * REITs refer to MSCI GICS® Industry - Equity Real Estate Investment. www.sgx.com/research