

Mutual fund picks: Tech and healthcare stocks

	MARKET CAP (S\$M)	DEC 11, '14- MAR 11, '15 NET BUYS/ SELLS (S\$M)	MAR 11, '14 SHARES HELD (MILLION)	DEC 11, '14 SHARES HELD (MILLION)	3 MTHS CHANGE (%)	TOP FUND BUYERS/SELLERS	PRICE AS AT MAR 11, 2015	PRICE AS AT DEC 11, 2014
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Top five net buys by global mutual funds

StarHub Ltd	7,419.0	14.2	154.0	150.7	2.2	Swedbank Robur Global High Dividend	4.300	4.100
Religare Health Trust	825.4	11.7	108.2	97.0	11.6	Wasatch International Opportunities Fund	1.040	0.995
Silverlake Axis Ltd	2,734.5	10.2	318.9	310.5	2.7	TIAA-CREF Emerging Markets Equity Fund	1.220	1.265
Innovalues Ltd	227.5	6.1	30.2	21.5	40.3	HSBC GIF Asia ex Japan Equity Small Companies	0.705	0.480
Haw Par Corp Ltd	1,870.2	3.6	54.9	54.5	0.8	Mawer Global Small Cap Fund	8.550	8.540

Top five net sells by global mutual funds

M1 Ltd	3,553.2	-13.2	134.5	138.0	-2.5	Sarasin Funds ICVC-Sarasin Global Higher Dividend Fund	3.810	3.600
Biosensors Int'l Group, Ltd	1,177.2	-8.0	159.7	171.6	-7.0	Eaton Vance Worldwide Health Sciences Portfolio	0.670	0.490
Keppel Tele & Tran	988.1	-2.2	17.4	18.6	-6.7	VALIC Company I-Global Real Estate Fund	1.780	1.615
CSE Global Ltd	291.2	-1.4	173.0	175.5	-1.4	United Asian Growth Opportunities Fund	0.565	0.620
Cordlife Group Ltd	253.8	-1.2	43.2	44.5	-2.9	Fidelity Funds - Asean Fund	0.950	0.910

Notes: Data from Ipreo. For enquiries, please email us at bd@shareinvestor.com. Net buy/sell calculated based on net change in shares held by Mutual Funds and closing prices dated March 11, 2015