

# Mutual fund picks: Stocks of S\$1-2b market cap

	MARKET CAP (S\$M)	JULY 21 - OCT 21 NET BUYS (S\$M)	OCT 21 SHARES HELD (MILLION)	JULY 21 SHARES HELD (MILLION)	3-MTH CHANGE (%)	TOP FUND BUYERS/SELLERS	PRICE AS AT OCT 21 (S\$)	PRICE AS AT JULY 21 (S\$)
Top five net buys by global mutual funds								
<b>Frasers Centrepoint Trust</b>	1,842.1	10.4	177.4	172.2	3.0	Vanguard Total International Stock Index Fund; et al	1.990	2.070
<b>ARA Asset Management Limited</b>	1,186.9	8.8	233.3	227.1	2.7	Franklin International Small Cap Growth Fund; et al	1.415	1.750
<b>Super Group Ltd</b>	1,003.5	6.9	251.4	243.6	3.2	MFS International New Discovery Fund; et al	0.885	1.045
<b>Wing Tai Hldgs Ltd</b>	1,416.6	6.7	106.0	102.3	3.7	Fidelity International Small Cap Fund; et al	1.765	1.935
<b>Parkway Life Reit</b>	1,390.9	6.2	144.7	141.9	1.9	Fidelity Global Real Estate Fund; et al	2.300	2.390

## Top five net sells by global mutual funds

<b>CapitaLand Retail China Trust</b>	1,262.8	-29.1	187.8	207.6	-9.5	First State Global Umbrella Fd Plc-China Growth Fund; et al	1.460	1.635
<b>Ezion Holdings Limited</b>	1,177.3	-21.4	511.2	535.8	-4.6	Fidelity Series Emerging Markets Fund; et al	0.740	0.920
<b>Silverlake Axis Ltd</b>	1,630.7	-16.6	206.9	230.3	-10.1	Fidelity Pacific Basin Fund; et al	0.615	1.030
<b>CDL Hospitality Trusts</b>	1,373.8	-13.8	169.9	180.0	-5.6	Columbia Acorn International Fund; et al	1.370	1.630
<b>Haw Par Corp Ltd</b>	1,848.7	-8.9	50.4	51.4	-2.0	Brandes Investment Trust - Brandes Emerging Markets Value Fund; et al	8.240	9.020

Notes: Data from Ipreo. For enquiries, please email [bd@shareinvestor.com](mailto:bd@shareinvestor.com). Net buy/sell calculated based on net change in shares held by mutual funds and closing prices dated Oct 21, 2015