

# Mutual fund picks: Industrials excluding Transportation

	MARKET CAP (\$M)	JULY 7 - OCT 7 NET BUYS (\$M)	OCT 7 SHARES HELD (MILLION)	JULY 7 SHARES HELD (MILLION)	3-MTH CHANGE (%)	TOP FUND BUYERS/SELLERS	PRICE AS AT OCT 7 (\$)	PRICE AS AT JULY 7 (\$)
Top five net buys by global mutual funds								
<b>China Everbright Water Limited</b>	1,930.3	5.3	109.1	101.9	7.1	Calvert Global Water Fund; et al	0.740	0.890
<b>Interplex Holdings Ltd</b>	356.5	3.0	57.9	53.0	9.4	First State Asia Pacific Fund; et al	0.650	0.700
<b>United Engineers Ltd Ord</b>	1,261.6	2.0	40.8	39.8	2.6	Vanguard Total International Stock Index Fund; et al	1.980	2.480
<b>Valuetronics Holdings Limited</b>	163.5	0.6	26.2	24.1	8.7	Fidelity Asian Values plc; et al	0.430	0.443
<b>Sunningdale Tech Ltd</b>	151.2	0.1	11.2	11.1	0.6	DFA International Small Cap Value Portfolio; et al	0.815	1.025

## Top five net sells by global mutual funds

<b>Venture Corporation Limited</b>	2,258.7	-83.0	86.2	96.3	-10.5	Aberdeen Global Fund - Asia Pacific Equity Fund; et al	8.170	7.820
<b>Singapore Tech Engineering Ltd</b>	9,869.2	-36.0	565.8	574.9	-1.6	Aberdeen Global Fund - Asia Pacific Equity Fund; et al	3.160	3.310
<b>Sarine Technologies Ltd</b>	539.9	-6.0	61.4	65.2	-5.8	Fidelity VIP-Growth Portfolio; et al	1.540	2.280
<b>CWT Limited</b>	1,200.9	-2.1	31.3	32.3	-3.2	Deutsche Invest I SICAV - Invest Asian Small/Mid Cap; et al	2.000	2.050
<b>Chip Eng Seng Corporation Ltd</b>	440.7	-1.1	32.5	34.0	-4.5	Desjardins Global Small Cap Equity Fund; et al	0.660	0.760

Notes: Data from Ipreo. For enquiries, please email [bd@shareinvestor.com](mailto:bd@shareinvestor.com). Net buy/sell calculated based on net change in shares held by mutual funds and closing prices dated Oct 7, 2015