

# Phillip's top 10 stock picks

COMPANY	JAN 8 CLOSING PRICE (\$\$)	TARGET PRICE (\$\$)	POTENTIAL UPSIDE (%)
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## Yield

Ascott Residence Trust	1.08	1.15	6.5
Asian Pay Television Trust	0.118	0.15	27.1
Manulife US Reit (USD)	0.74	0.92	24.3

## Dividend/earnings growth

Frasers Centrepont Trust	2.57	2.79	8.6
PropNex	0.775	0.85	9.7
Thai Beverage	0.75	0.86	14.7

## Rerating plays

CapitaLand	3.41	3.82	12.0
ComfortDelGro	1.71	1.83	7.0
Keppel Corporation	5.63	6.12	8.7
Yoma Strategic Holdings	0.295	0.46	55.9