

# Changing hands

## Tracking fund flows in the Singapore stock market

### Week of March 30, 2020

- Institutional investors net sell (-\$392.1m) vs (+\$39.2m) a week ago
- Retail investors net buy (+\$259.6m) vs (-\$180.7m) a week ago

#### Top 10 institution net buy

STOCKS	CODE	(S\$M)
SGX	S68	41.5
Keppel DC Reit	AJBU	7.2
Wilmar International	F34	5.0
StarHub	CC3	4.6
AEM Holdings	AWX	4.1
Genting Singapore	G13	4.0
Jardine Strategic Holdings	J37	3.6
Thai Beverage	Y92	3.4
NetLink NBN Trust	CJLU	3.2
ParkwayLife Reit	C2PU	1.8

#### Top 10 institution net sell

STOCKS	CODE	(S\$M)
DBS	D05	(101.5)
UOB	U11	(48.1)
OCBC	O39	(46.8)
CapitaLand Mall Trust	C38U	(32.7)
CapitaLand	C31	(32.4)
City Developments	C09	(26.3)
Mapletree Commercial Trust	N2IU	(19.9)
Suntec Reit	T82U	(13.9)
Frasers Centrepoint Trust	J69U	(13.0)
CapitaLand Commercial Trust	C61U	(12.4)

#### Top 10 retail net buy

STOCKS	CODE	(S\$M)
DBS	D05	92.8
OCBC	O39	28.8
UOB	U11	27.4
CapitaLand Mall Trust	C38U	23.9
CapitaLand	C31	22.9
City Developments	C09	16.7
Mapletree Commercial Trust	N2IU	13.4
Frasers Centrepoint Trust	J69U	11.5
SPH	T39	10.4
Venture Corporation	V03	9.5

#### Top 10 retail net sell

STOCKS	CODE	(S\$M)
SGX	S68	(47.3)
Singtel	Z74	(15.5)
AEM Holdings	AWX	(5.9)
Wilmar International	F34	(5.6)
Keppel Corporation	BN4	(5.5)
Keppel DC Reit	AJBU	(5.1)
StarHub	CC3	(4.4)
NetLink NBN Trust	CJLU	(3.8)
SIA	C6L	(2.9)
Thai Beverage	Y92	(2.7)

#### Institutional investors' net buy/sell by sector (S\$m)

OVERALL	WEEK OF	SGX SECTOR CLASSIFICATION											
		CONSUMER CYCLICALS	CONSUMER NON-CYCLICALS	ENERGY OIL & GAS	FINANCIAL SERVICES	HEALTH CARE	INDUSTRIALS	MATERIALS & RESOURCES	REAL ESTATE (EXCL REITS)	REITS	TECH (HARDWARE SOFTWARE)	TELCOs	UTILITIES
(486.0)	9/3/20	24.6	(12.9)	(0.9)	(422.5)	2.9	(88.6)	(0.8)	(0.9)	30.3	8.6	(17.9)	(8.0)
(842.0)	16/3/20	5.3	(15.9)	0.8	(428.3)	9.1	(104.7)	(0.1)	(48.0)	(194.9)	(23.3)	(36.4)	(5.5)
39.2	23/3/20	31.2	8.8	0.8	(20.6)	(0.1)	(13.7)	(0.5)	(7.1)	38.9	(4.4)	4.9	0.9
(392.1)	30/3/20	(10.6)	5.5	1.0	(154.5)	(3.0)	(30.2)	(0.3)	(67.2)	(123.9)	(6.3)	6.3	(8.8)

#### Retail investors' net buy/sell by sector (S\$m)

OVERALL	WEEK OF	SGX SECTOR CLASSIFICATION											
		CONSUMER CYCLICALS	CONSUMER NON-CYCLICALS	ENERGY OIL & GAS	FINANCIAL SERVICES	HEALTH CARE	INDUSTRIALS	MATERIALS & RESOURCES	REAL ESTATE (EXCL REITS)	REITS	TECH (HARDWARE SOFTWARE)	TELCOs	UTILITIES
671.1	9/3/20	(23.1)	14.6	1.5	477.8	(1.6)	108.0	0.8	34.7	9.5	6.3	31.9	10.7
725.9	16/3/20	(6.3)	2.9	(1.0)	442.0	(8.8)	40.4	0.2	22.3	163.5	18.7	46.9	5.1
(180.7)	23/3/20	(33.8)	(13.4)	(0.5)	(89.5)	(0.6)	15.8	0.5	(17.7)	(18.4)	1.5	(20.6)	(4.1)
259.6	30/3/20	15.7	(6.6)	(1.4)	101.3	2.7	5.5	0.3	46.0	105.9	5.4	(23.7)	8.4

Sectors are categorized by SGX.

REITs refer to Real Estate Investment Trusts

Definition: Retail fund flows derived by subtracting institutional investors account flow and MMLP flow from TOTAL ST markets flows.

Net buy/sell amount derived by subtracting total sell amount from total buy amount

Note: Fund flow data for all SGX-listed companies only  
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