

# Changing hands

## Tracking fund flows in the Singapore stock market

### Week of April 13, 2020

- Institutional investors net sell **(-\$S\$137.5m)** vs **(+\$S\$52.4m)** a week ago
- Retail investors net buy **(+\$S\$199.4m)** vs **(-\$S\$191.3m)** a week ago

#### Top 10 institution net buy

STOCKS	CODE	(\$S\$M)
Suntec Reit	T82U	17.5
Genting Singapore	G13	13.3
ESR-Reit	J91U	10.7
Venture Corporation	V03	10.7
Yangzijiang Shipbuilding	BS6	10.4
Jardine Matheson	J36	7.4
SGX	S68	7.2
ST Engineering	S63	6.0
Mapletree Commercial Trust	N2IU	5.9
NetLink NBN Trust	CJLU	4.8

#### Top 10 institution net sell

STOCKS	CODE	(\$S\$M)
DBS	D05	(45.2)
OCBC	O39	(42.6)
UOB	U11	(37.3)
SATS	S58	(24.4)
City Developments	C09	(17.0)
Singtel	Z74	(13.0)
CapitaLand	C31	(8.6)
CapitaLand Mall Trust	C38U	(6.0)
Golden Agri-Resources	E5H	(5.8)
Ascott Residence Trust	HMN	(5.7)

#### Top 10 retail net buy

STOCKS	CODE	(\$S\$M)
DBS	D05	54.0
OCBC	O39	39.0
UOB	U11	37.7
SATS	S58	21.7
City Developments	C09	18.5
SPH	T39	12.5
ComfortDelGro	C52	10.7
ST Engineering	S63	10.2
Singtel	Z74	9.7
Jardine Cycle & Carriage	C07	7.6

#### Top 10 retail net sell

STOCKS	CODE	(\$S\$M)
SGX	S68	(18.6)
Jardine Matheson	J36	(7.7)
Mapletree Commercial Trust	N2IU	(6.9)
Yangzijiang Shipbuilding	BS6	(6.8)
ESR-Reit	J91U	(6.6)
AEM Holdings	AWX	(6.0)
Venture Corporation	V03	(4.6)
Ascendas Reit	A17U	(4.5)
NetLink NBN Trust	CJLU	(4.5)
Sheng Siong	OV8	(2.9)

#### Institutional investors' net buy/sell by sector (\$S\$m)

OVERALL	WEEK OF	SGX SECTOR CLASSIFICATION											
		CONSUMER CYCLICALS	CONSUMER NON-CYCLICALS	ENERGY OIL & GAS	FINANCIAL SERVICES	HEALTH CARE	INDUSTRIALS	MATERIALS & RESOURCES	REAL ESTATE (EXCL REITS)	REITS	TECH (HARDWARE SOFTWARE)	TELCOS	UTILITIES
<b>39.2</b>	23/3/20	31.2	8.8	0.8	(20.6)	(0.1)	(13.7)	(0.5)	(7.1)	38.9	(4.4)	4.9	0.9
<b>(392.1)</b>	30/3/20	(10.6)	5.5	1.0	(154.5)	(3.0)	(30.2)	(0.3)	(67.2)	(123.9)	(6.3)	6.3	(8.8)
<b>52.4</b>	6/4/20	(6.9)	9.2	0.2	20.6	(4.5)	(2.4)	(0.7)	26.7	(0.4)	25.8	(15.2)	0.1
<b>(137.5)</b>	13/4/20	14.6	(15.1)	0.2	(118.1)	1.3	(4.4)	(1.2)	(35.8)	17.9	11.7	(8.0)	(0.6)

#### Retail investors' net buy/sell by sector (\$S\$m)

OVERALL	WEEK OF	SGX SECTOR CLASSIFICATION											
		CONSUMER CYCLICALS	CONSUMER NON-CYCLICALS	ENERGY OIL & GAS	FINANCIAL SERVICES	HEALTH CARE	INDUSTRIALS	MATERIALS & RESOURCES	REAL ESTATE (EXCL REITS)	REITS	TECH (HARDWARE SOFTWARE)	TELCOS	UTILITIES
<b>(180.7)</b>	23/3/20	(33.8)	(13.4)	(0.5)	(89.5)	(0.6)	15.8	0.5	(17.7)	(18.4)	1.5	(20.6)	(4.1)
<b>259.6</b>	30/3/20	15.7	(6.6)	(1.4)	101.3	2.7	5.5	0.3	46.0	105.9	5.4	(23.7)	8.4
<b>(191.3)</b>	6/4/20	(7.9)	(10.7)	(0.6)	(85.3)	2.2	(36.1)	0.7	(26.8)	2.3	(19.3)	(6.2)	(3.7)
<b>199.4</b>	13/4/20	17.9	14.6	0.2	112.2	(2.0)	31.0	1.3	27.6	(2.4)	(7.9)	4.5	2.4

Sectors are categorized by SGX.  
REITs refer to Real Estate Investment Trusts  
Definition: Retail fund flows derived by subtracting institutional investors account flow and MMLP flow from TOTAL ST markets flows.

Net buy/sell amount derived by subtracting total sell amount from total buy amount  
Note: Fund flow data for all SGX-listed companies only  
[www.sgx.com/research](http://www.sgx.com/research)  
Source: SGX Research