

Healthy sales



Photo: ST

Private new home sales (Ex. ECs)

PERIOD	UNITS SOLD	PERIOD	UNITS SOLD
Q1 2021	3,493	Q1 2020	2,149
April 2021	1,262	April 2020	277
Year-to April 2021	4,755	Year-to April 2020	2,426
% Change	+96%		

Source: PropNex

New home sales

MONTHS	SALES VOLUME		LAUNCHES	
	EXCLUDE EC	INCLUDE EC	EXCLUDE EC	INCLUDE EC
April 20	277	293	640	640
May 20	487	510	615	615
June 20	998	1,031	597	597
July 20	1,083	1,145	869	869
Aug 20	1,258	1,309	1,582	1,582
Sept 20	1,329	1,385	1,340	1,340
Oct 20	654	694	423	423
Nov 20	774	822	1,375	1,375
Dec 20	1,217	1,265	1,349	1,349
Jan 21	1,633	2,122	2,600	3,300
Feb 21	645	756	167	167
Mar 21	1,296	1,373	959	959
April 21	1,262	1,342	1,038	1,038

Sources: URA, OrangeTee & Tie Research & Analytics

Launches in H2 2021

PROJECT NAME	LOCATION	REGION	DEVELOPER	TENURE	EST. UNITS
Parc Greenwich (EC)	Fernvale Lane	OCR	Frasers Property	99 LH	496
Klimt Cairnhill	Cairnhill Road	CCR	Low Keng Huat	FH	138
Pasir Ris 8	Pasir Ris Central	OCR	Allgreen Properties/Kerry Properties	99 LH	487
Perfect Ten	Bukit Timah Road	CCR	Japura Development	FH	230
The Watergardens at Canberra	Canberra Drive	OCR	UOL/Kheng Leong	99 LH	448
Canning Hill Piers	River Valley Road	CCR	CDL and Capitaland	99 LH	701
The Commodore	Canberra Drive	OCR	JBE	99 LH	219
Pollen Collection	Nim Road/ Ang Mo Kio Ave 5	OCR	Bukit Sembawang	99 LH	132
Belgravia Ace	Belgravia Drive	OCR	Tong Eng	FH	107
Cairnhill 16	Cairnhill Road	CCR	TSky Cairnhill Pte Ltd	FH	39
Bartley Vue	Jalan Bunga Rampai	RCR	Wee Hur Holdings	99 LH	115
Amber Sea	Amber Gardens	RCR	Far East Organization	FH	132
The Cairnhill	Cairnhill Rise	CCR	Far East Organization	FH	75

Sources: URA, Huttons Research