

# Changing hands

## Tracking fund flows in the Singapore stock market

Week of Sept 21, 2020

■ Institutional investors net sell (-S\$206.2m) vs (-S\$100.3m) a week ago

■ Retail investors net buy (+S\$419.1m) vs (+S\$145.9m) a week ago

### Top 10 institution net buy

STOCKS	CODE	(\$M)
Top Glove Corporation	BVA	16.9
Ascendas Reit	A17U	12.1
SGX	S68	11.3
Yangzijiang Shipbuilding	BS6	6.8
Riverstone Holdings	AP4	4.9
Suntec Reit	T82U	4.6
UOL Group	U14	4.2
ST Engineering	S63	3.8
Mapletree Logistics Trust	M44U	3.7
CapitaLand Commercial Trust	C61U	3.2

### Top 10 institution net sell

STOCKS	CODE	(\$M)
DBS	D05	(41.9)
OCBC	O39	(36.4)
UOB	U11	(31.7)
Singtel	Z74	(25.7)
City Developments	C09	(14.0)
ComfortDelGro	C52	(13.8)
Keppel DC Reit	AJBU	(11.9)
Mapletree Industrial Trust	ME8U	(11.8)
AEM Holdings	AWX	(11.1)
Thai Beverage	Y92	(11.0)

### Top 10 retail net buy

STOCKS	CODE	(\$M)
DBS	D05	84.8
OCBC	O39	61.5
UOB	U11	54.7
Singtel	Z74	39.9
Keppel Corporation	BN4	23.0
City Developments	C09	20.9
SIA	C6L	19.4
CapitaLand	C31	16.3
ComfortDelGro	C52	15.9
AEM Holdings	AWX	11.2

### Top 10 retail net sell

STOCKS	CODE	(\$M)
Top Glove Corporation	BVA	(23.6)
SGX	S68	(8.2)
Yangzijiang Shipbuilding	BS6	(4.2)
Sheng Siong	OV8	(2.8)
ST Engineering	S63	(2.6)
Venture Corporation	V03	(2.3)
UG Healthcare	41A	(1.9)
Hutchison Port Holdings Trust	NS8U	(1.6)
IREIT Global	UD1U	(1.6)
IFAST Corporation	AIY	(1.5)

### Institutional investors' net buy/sell by sector (\$M)

OVERALL	WEEK OF	SGX SECTOR CLASSIFICATION											
		CONSUMER CYCLICALS	CONSUMER NON-CYCLICALS	ENERGY OIL & GAS	FINANCIAL SERVICES	HEALTH CARE	INDUSTRIALS	MATERIALS & RESOURCES	REAL ESTATE (EXCL REITS)	REITS	TECH (HARDWARE SOFTWARE)	TELCOS	UTILITIES
<b>85.0</b>	31/8/20	4.4	(13.3)	0.2	54.8	(17.9)	(14.4)	(1.3)	0.2	63.7	(3.2)	5.0	6.8
<b>53.9</b>	7/9/20	0.3	(21.8)	0.2	21.4	(18.0)	11.6	3.2	12.7	44.8	10.3	(2.3)	(8.3)
<b>(100.3)</b>	14/9/20	4.8	13.1	(0.3)	(113.0)	(16.7)	(4.5)	0.9	(12.0)	55.7	(9.1)	(20.7)	1.5
<b>(206.2)</b>	21/9/20	(0.5)	(9.2)	(0.6)	(98.6)	17.6	(26.5)	(1.4)	(14.4)	(17.8)	(17.3)	(35.3)	(2.2)

### Retail investors' net buy/sell by sector (\$M)

OVERALL	WEEK OF	SGX SECTOR CLASSIFICATION											
		CONSUMER CYCLICALS	CONSUMER NON-CYCLICALS	ENERGY OIL & GAS	FINANCIAL SERVICES	HEALTH CARE	INDUSTRIALS	MATERIALS & RESOURCES	REAL ESTATE (EXCL REITS)	REITS	TECH (HARDWARE SOFTWARE)	TELCOS	UTILITIES
<b>189.6</b>	31/8/20	7.4	16.4	0.1	108.2	19.9	37.8	1.4	5.6	(13.2)	(6.9)	18.1	(5.2)
<b>210.8</b>	7/9/20	14.3	27.8	(0.2)	84.9	18.4	25.6	(3.1)	8.8	4.1	3.4	18.7	8.2
<b>145.9</b>	14/9/20	(0.3)	12.8	0.6	115.5	23.8	(2.9)	(0.7)	1.5	(26.1)	3.4	18.8	(0.4)
<b>419.1</b>	21/9/20	10.0	15.6	0.8	190.9	(19.0)	72.6	1.5	40.1	40.2	11.6	50.0	4.9

Sectors are categorized by SGX.

REITs refer to Real Estate Investment Trusts

Definition: Retail fund flows derived by subtracting institutional investors account flow and MMLP flow from TOTAL ST markets flows.

Net buy/sell amount derived by subtracting total sell amount from total buy amount

Note: Fund flow data for all SGX-listed companies only  
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