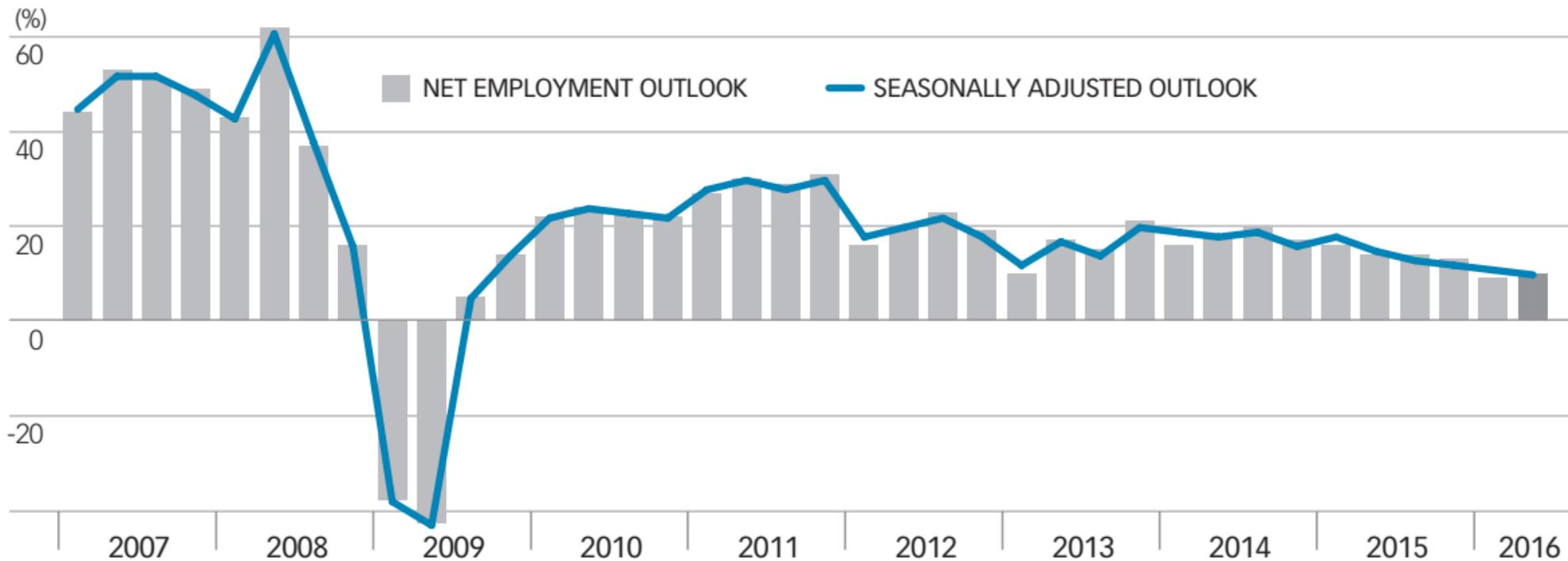


Weakening

Worst quarterly jobs market outlook since Q3 2009



Note: No bar indicates Net Employment Outlook of zero