

Changing hands

Tracking fund flows in the Singapore stock market

Week of Sept 16, 2019

■ Institutional investors net sell (-S\$16.5m) vs (+S\$23.1m) a week ago

■ Retail investors net buy (+S\$65.7m) vs (-S\$131.5m) a week ago

Top 10 institution net buy

STOCKS	CODE	(\$M)
Keppel DC Reit	AJBU	37.8
Frasers Centrepont Trust	J69U	26.1
Mapletree Logistics Trust	M44U	17.8
OCBC	O39	17.8
Frasers Logistics & Industrial Trust	BUOU	14.7
DBS	D05	10.1
Genting Singapore	G13	9.2
City Developments	C09	8.6
Mapletree Industrial Trust	ME8U	6.9
SPH	T39	6.5

Top 10 retail net buy

STOCKS	CODE	(\$M)
Yangzijiang Shipbuilding	BS6	23.1
Eagle Hospitality Trust	LIW	11.5
Bukit Sembawang Estates	B61	8.5
Golden Agri-Resources	E5H	6.6
UOB	U11	6.5
Frasers Logistics & Industrial Trust	BUOU	6.3
Sembcorp Industries	U96	4.8
Dairy Farm International	D01	4.5
Ascendas Reit	A17U	4.4
CapitaLand	C31	4.1

Top 10 institution net sell

STOCKS	CODE	(\$M)
Yangzijiang Shipbuilding	BS6	(22.0)
Ascendas Reit	A17U	(17.6)
Bukit Sembawang Estates	B61	(13.7)
Eagle Hospitality Trust	LIW	(11.9)
CapitaLand	C31	(11.9)
Wilmar International	F34	(11.7)
SGX	S68	(10.6)
Hongkong Land	H78	(9.6)
Singtel	Z74	(8.5)
Mapletree North Asia Comm Trust	RWOU	(8.4)

Top 10 retail net sell

STOCKS	CODE	(\$M)
Keppel DC Reit	AJBU	(12.9)
Genting Singapore	G13	(4.9)
SPH	T39	(4.6)
CapitaLand Commercial Trust	C61U	(4.3)
OCBC	O39	(4.1)
AEM Holdings	AWX	(3.3)
City Developments	C09	(2.8)
Raffles Medical Group	BSL	(2.7)
SIA	C6L	(2.0)
DBS	D05	(1.8)

Institutional investors' net buy/sell by sector (\$M)

OVERALL	WEEK OF	SGX SECTOR CLASSIFICATION											
		CONSUMER CYCLICALS	CONSUMER NON-CYCLICALS	ENERGY OIL & GAS	FINANCIAL SERVICES	HEALTH CARE	INDUSTRIALS	MATERIALS & RESOURCES	REAL ESTATE (EXCL REITS)	REITS	TECH (HARDWARE SOFTWARE)	TELCOS	UTILITIES
103.9	26/8/19	11.6	(13.3)	(0.6)	83.8	2.2	(25.6)	(0.3)	17.6	23.9	0.3	8.6	(4.4)
163.4	2/9/19	(4.5)	(16.4)	0.5	78.2	(1.9)	39.0	(1.0)	10.1	37.5	10.7	10.9	0.3
23.1	9/9/19	4.9	0.6	(0.2)	65.1	(0.7)	12.9	(0.2)	3.8	(63.3)	19.3	(19.7)	0.7
(16.5)	16/9/19	8.6	(29.8)	0.4	9.4	3.9	(39.1)	(1.1)	(25.8)	72.0	(0.4)	(8.1)	(6.6)

Retail investors' net buy/sell by sector (\$M)

OVERALL	WEEK OF	SGX SECTOR CLASSIFICATION											
		CONSUMER CYCLICALS	CONSUMER NON-CYCLICALS	ENERGY OIL & GAS	FINANCIAL SERVICES	HEALTH CARE	INDUSTRIALS	MATERIALS & RESOURCES	REAL ESTATE (EXCL REITS)	REITS	TECH (HARDWARE SOFTWARE)	TELCOS	UTILITIES
222.0	26/8/19	8.2	(0.6)	1.1	114.1	(2.0)	59.9	0.3	2.7	6.9	6.3	16.6	8.4
(72.9)	2/9/19	1.1	4.7	(0.7)	(30.8)	2.0	(13.9)	1.2	(6.3)	(13.1)	(9.9)	(4.5)	(2.8)
(131.5)	9/9/19	(11.5)	(6.7)	0.6	(94.2)	0.6	(17.5)	0.2	(10.3)	19.4	(19.5)	10.2	(2.9)
65.7	16/9/19	(4.1)	19.4	(0.2)	0.7	(3.6)	24.1	1.0	11.0	8.4	0.0	5.7	3.4

Sectors are categorized by SGX.
Reits refer to Real Estate Investment Trusts
Definition: Retail fund flows derived by subtracting institutional investors account flow and MMLP flow from TOTAL ST markets flows.

Net buy/sell amount derived by subtracting total sell amount from total buy amount
Note: Fund flow data for all SGX-listed companies only
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