

Mutual fund picks: consumer goods

	MARKET CAP (S\$M)	FEB 13 '15 - MAY 13 '15 NET BUYS/ SELLS (S\$M)	MAY 13 '15 SHARES HELD (MILLION)	FEB 13 '15 SHARES HELD (MILLION)	3 MTHS CHNG (%)	TOP FUND BUYERS/SELLERS	PRICE AS AT MAY 13 '15 (S\$)	PRICE AS AT FEB 13 '15 (S\$)
Top five net buys by global mutual funds								
Thai Beverage Public Co Ltd	18,528.3	19.7	3,146.7	3,116.2	1.0	American Funds EuroPacific Growth Fund; et al	0.740	0.725
Super Group Ltd	1,496.0	14.7	258.7	246.9	4.8	MFS International New Discovery Fund; et al	1.280	1.190
Wilmar International Ltd	20,623.9	12.3	305.7	300.7	1.7	RAM (Lux) Systematic Funds – Emerging Markets Equities; et al	3.250	3.300
Olam International Ltd	4,971.6	2.2	165.8	164.6	0.7	American Funds Developing World Growth and Income Fund; et al	2.030	2.000
Memtech International Ltd	96.9	0.3	5.0	2.6	93.2	JPMorgan Funds – Singapore Fund; et al	0.131	0.100
Top five net sells by global mutual funds								
Golden Agri-resources Ltd	5,632.4	-67.4	1,193.8	1,346.4	-11.3	AllianzGI NFJ International Value Fund; et al	0.440	0.430
Petra Foods Ltd	2,145.1	-7.8	138.2	139.4	-0.9	Aberdeen Global Fund – Asian Smaller Companies Fund; et al	3.510	4.037
Sino Grandness Food Ind Gp Ltd	224.9	-3.0	38.6	47.5	-18.7	Fidelity Funds- Asean Fund; et al	0.385	0.425
Bumitama Agri Ltd	1,717.5	-1.8	52.4	54.2	-3.4	Amundi Funds Equity ASEAN; et al	0.990	1.055
Indofood Agri Resources Ltd	1,126.0	-1.7	50.1	52.4	-4.3	Schwab International Equity ETF; et al	0.780	0.710

Data from Ipreo. For enquiries, please email us at bd@shareinvestor.com. Net buy/sell calculated based on net change in shares held by Mutual Funds and closing prices dated May 13, 2015