

Mutual fund picks: Reits

	MARKET CAP (\$M)	OCT 7 '14 - JAN 7 '15 NET BUYS/ SELLS (\$M)	JAN 7 '15 SHARES HELD (MILLION)	OCT 7 '14 SHARES HELD (MILLION)	3 MTHS CHANGE (%)	TOP FUND BUYERS/SELLERS	PRICE AS AT JAN 7 '15 (\$)	PRICE AS AT OCT 7 '14 (\$)
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Top five net buys by global mutual funds

CapitaMall Trust	7,232.0	56.3	883.8	856.7	3.2	JPMorgan Funds - Asia Pacific Income Fund; et al	2.080	1.910
Suntec Real Estate Inv Trust	4,891.8	34.6	661.3	643.5	2.8	iShares MSCI Singapore ETF; et al	1.950	1.775
Mapletree Logistics Trust	2,950.4	20.2	461.3	444.3	3.8	Neuberger Berman Equity Income Fund; et al	1.190	1.165
Ascendas Real Estate Inv Trust	5,798.3	19.4	898.5	890.4	0.9	BlackRock Global Long/Short Equity Fund; et al	2.400	2.240
Mapletree Greater Chinacomm Tr	2,588.7	7.0	625.1	617.7	1.2	Columbia Acorn International Fund; et al	0.950	0.915

Top five net sells by global mutual funds

Fortune Real Estate Inv Trust	2,512.6	-46.2	539.0	545.0	-1.1	Vanguard Total International Stock Index Fund; et al	7.750	6.760
CDL Hospitality Trusts	1,727.7	-9.1	176.2	181.4	-2.9	Aberdeen Global Fund – Asian Smaller Companies Fund; et al	1.755	1.670
Forterra Trust	578.2	-6.6	50.5	53.4	-5.5	S&W Funds ICVC – S&W MM Global Investment Fund; et al	2.240	1.400
Frasers Centrepont Trust	1,775.0	-4.7	174.1	176.5	-1.4	Vanguard Total International Stock Index Fund; et al	1.930	1.890
CapitaCommercial Trust	5,338.1	-4.4	729.5	732.0	-0.3	Neuberger Berman Equity Income Fund; et al	1.805	1.590

Notes: Data from Ipreo. For enquiries, please email bd@shareinvestor.com. Net buy/sell calculated based on net change in shares held by Mutual Funds and closing prices dated Jan 7, 2015