

Changing hands

Tracking fund flows in the Singapore stock market

Week of Dec 17, 2018

- Institutional investors net sell (-\$88.4m) vs (+\$27.2m) a week ago
- Retail investors net buy (+\$77.3m) vs (+\$148.3m) a week ago

Top 10 institution net buy

STOCKS	CODE	(S\$M)
Yangzijiang Shipbuilding	BS6	8.6
Mapletree Logistics Trust	M44U	7.5
Best World International	CGN	7.0
Ascendas Reit	A17U	5.5
Jardine C&C	C07	5.1
M1 Limited	B2F	4.7
Hongkong Land	H78	4.2
Jardine Matheson	J36	3.1
ComfortDelGro	C52	3.1
UOL	U14	3.0

Top 10 institution net sell

STOCKS	CODE	(S\$M)
Keppel Corporation	BN4	(23.6)
Singtel	Z74	(22.5)
OCBC	O39	(20.0)
DBS	D05	(20.0)
City Developments	C09	(12.5)
Venture Corporation	V03	(8.6)
Golden Agri-Resources	E5H	(6.5)
Genting Singapore	G13	(6.4)
Sembcorp Industries	U96	(5.3)
UOB	U11	(4.3)

Top 10 retail net buy

STOCKS	CODE	(S\$M)
Singtel	Z74	26.4
Keppel Corporation	BN4	25.6
OCBC	O39	14.8
DBS	D05	13.3
Venture Corporation	V03	7.7
City Developments	C09	7.6
Genting Singapore	G13	7.2
Golden Agri-Resources	E5H	5.6
Sembcorp Marine	S51	3.8
StarHub	CC3	3.2

Top 10 retail net sell

STOCKS	CODE	(S\$M)
Yangzijiang Shipbuilding	BS6	(10.9)
Best World International	CGN	(7.0)
ComfortDelGro	C52	(4.5)
M1 Limited	B2F	(3.7)
Jardine C&C	C07	(3.6)
Mapletree Logistics Trust	M44U	(3.3)
Mapletree Commercial Trust	N2IU	(2.9)
Stamford Land Corporation	H07	(2.7)
Bukit Sembawang Estates	B61	(2.5)
Ascendas Reit	A17U	(2.3)

Institutional investors' net buy/sell by sector (S\$m)

OVERALL	WEEK OF	SECTORS: MSCI GLOBAL INDUSTRY CLASSIFICATION STANDARD (GICS®)											
		COMM SERVICES	CONSUMER DISCRETIONARY	CONSUMER STAPLES	ENERGY	FINANCIALS	HEALTH CARE	INDUSTRIALS	IT	MATERIALS	REAL ESTATE (EXCL REITS*)	REITS*	UTILITIES
3.4	26/11/18	(59.2)	12.4	(9.9)	0.1	95.0	5.3	(39.9)	(0.7)	1.8	(8.5)	7.3	(0.5)
(26.8)	3/12/18	(40.6)	22.9	(6.0)	(6.3)	(11.2)	3.7	(0.6)	(20.8)	2.2	23.8	5.9	0.4
27.2	10/12/18	(19.6)	25.1	9.6	(1.2)	4.7	1.6	(15.9)	(9.7)	2.5	30.9	(1.0)	0.1
(88.4)	17/12/18	(21.9)	2.3	1.2	(1.8)	(44.3)	0.3	(20.7)	(10.9)	(0.1)	0.3	7.4	(0.1)

Retail investors' net buy/sell by sector (S\$m)

OVERALL	WEEK OF	SECTORS: MSCI GLOBAL INDUSTRY CLASSIFICATION STANDARD (GICS®)											
		COMM SERVICES	CONSUMER DISCRETIONARY	CONSUMER STAPLES	ENERGY	FINANCIALS	HEALTH CARE	INDUSTRIALS	IT	MATERIALS	REAL ESTATE (EXCL REITS*)	REITS*	UTILITIES
(170.7)	26/11/18	26.7	(21.6)	0.5	(0.0)	(134.8)	(4.8)	(2.2)	(5.8)	(1.9)	(8.0)	(19.5)	0.8
(33.2)	3/12/18	41.9	(23.6)	7.5	6.4	(34.5)	(3.9)	(1.6)	15.5	(2.0)	(27.8)	(10.6)	(0.4)
148.3	10/12/18	45.8	(17.3)	(3.2)	1.2	64.6	(1.5)	51.0	12.2	(3.2)	15.0	(16.2)	0.0
77.3	17/12/18	27.9	0.2	(1.9)	2.0	28.9	(0.1)	14.9	9.4	(0.0)	6.1	(10.1)	(0.1)

Definition: Institutional/Retail fund flows derived by subtracting Retail/Institutional investors' account flow and MMLP flow from TOTAL ST markets flows. Net buy/sell amount derived by subtracting total sell amount from total buy amount.

Note: Fund flow data for all SGX-listed companies only.
Sectors categorised under MSCI Global Industry Classification Standard (GICS®).
* REITs refer to MSCI GICS® Industry – Equity Real Estate Investment.
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