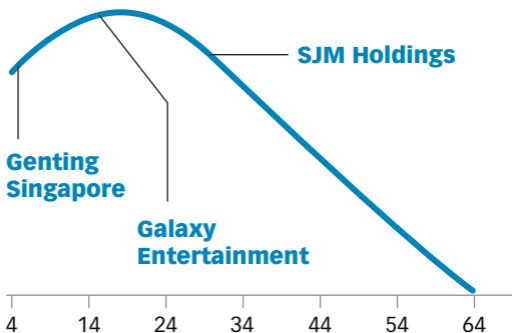
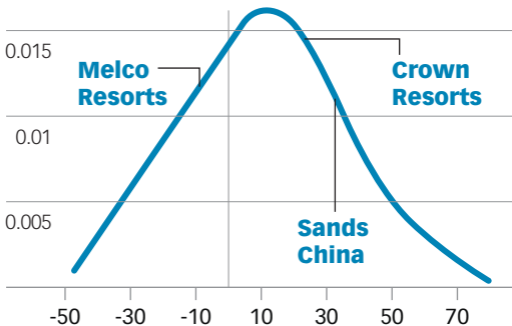


# Cards on the table

Return on equity\*



Net income margin distribution\*



\*Companies analysed: Caesars Entertainment, Bloomberry Resorts, Red Rock Resorts, Eldorado Resorts, Melco Resorts & Entertainment, MGM Resorts International, The Star Entertainment Group, Imperial Pacific International Holdings, Genting Singapore Limited, Genting Berhad, Crown Resorts, Galaxy Entertainment Group, NagaCorp, Sands China, Las Vegas Sands, SJM Holdings, MGM China Holdings, Wynn Macau

Source: The Motley Fool Singapore