

Mutual fund picks: Finance stocks excluding Reits

	MARKET CAP (\$M)	AUG 5 NOV 5 NET BUYS/SELLS (\$M)	NOV 5 SHARES HELD (MILLION)	AUG 5 SHARES HELD (MILLION)	3 MTHS CHANGE (%)	TOP FUND BUYERS/SELLERS	PRICE AS AT NOV 5 (\$S)	PRICE AS AT AUG 5 (\$S)
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Top five net buys by global mutual funds

DBS Group Holdings Ltd	47,109.2	291.9	597.5	577.2	3.5	MFS International Research Equity Fund; et al	19.200	18.320
Oversea-Chinese Banking Corp	39,742.7	268.9	574.8	546.6	5.2	First State Investments ICVC-Asia Pacific Leaders Fund; et al	10.070	9.667
CapitaLand Limited	13,223.3	94.3	731.6	701.0	4.4	Eastspring Investments - Developed Asia Equity Fund; et al	3.180	3.440
Straits Trading Co Ltd	1,170.9	22.4	63.6	55.9	13.8	Franklin International Small Cap Growth Fund	2.900	2.970
Singapore Exchange Limited	7,370.6	13.9	130.9	128.5	1.9	Columbia Acorn International Fund; et al	7.070	7.090

Top five net sells by global mutual funds

Mapletree Industrial Trust	2,496.0	-51.2	409.1	430.9	-5.1	Nikko Asset World REIT Mother Fund; et al	1.475	1.410
UOL Group Limited	4,995.8	-25.6	128.5	132.3	-2.9	CREF Global Equities Account; et al	6.460	6.540
Keppel Land Limited	4,966.9	-10.6	167.2	169.5	-1.3	Northern Multi-Manager Global Real Estate Fund; et al	3.360	3.530
Hong Leong Finance Limited	1,128.5	-4.3	26.7	28.3	-5.7	SPDR S&P International Small Cap ETF; et al	2.660	2.770
Wheelock Properties (S) Ltd	2,116.2	-3.8	78.2	80.2	-2.5	Aberdeen Global Small Cap Fund; et al	1.805	1.885

Notes: Data from Ipreo. For enquiries, please email us at bd@shareinvestor.com. Net buy/sell calculated based on net change in shares held by Mutual Funds and closing prices dated Nov 5, 2014