

Key SGX filings

Swiber Holdings Dec 2014 to July 2016

TIMELINE

Dec 15 2014: US\$710 million West African field development award

Feb 19 2016: Secured consent for changes to covenants to Medium Term Notes (MTN)

June 6 2016: Redemption of S\$130 million MTN

July 1 2016: US\$52.5 million raised from preference share subscription in Mexican JV

July 8 2016:

- Redemption of S\$75 million MTN

- Delay in US\$710 million West African field development project

- Receipt of letters of demand for US\$4.76 million that were “trade in nature”

- Request for lifting of trading halt

July 11 2016: Delay in US\$210 million proposed preference share subscription in Swiber Investment Ltd

July 21 2016: SGX queries

July 25 2016: Response to SGX queries

July 27 2016: Request for trading halt

July 28 2016:

- Receipt of letters of demand totalling US\$25.9 million

- Winding up application

- Resignation of Francis Wong as ED and Vice Chair

- Resignation of Leonard Tay as ED and Group CFO

- Resignation of Nitish Gupta as ED
