

What people think

Selected consensus overweight stocks in Asean and EM

NAME	MARKET
Astra International	Indonesia
Genting	Malaysia
Bank of Philippine Islands	Philippines
CP All	Thailand
Kasikornbank	Thailand
AIA	HK
HDFC	India
Urbi	Mexico
Dairy Farm	Singapore
Ascendas Reit	Singapore

Selected consensus underweight stocks in Asean and EM

NAME	MARKET
Tenaga Nasional	Malaysia
IHH Healthcare	Malaysia
Advanced Info	Thailand
Maybank	Malaysia
Public Bank	Malaysia
Samsung Electronics	South Korea
Alibaba Group	China
CCB	HK
Tencent	HK
ICBC	HK