

# Mutual funds' pick: Stocks over S\$2b market cap

	MARKET CAP (S\$M)	DEC 4 '14 - MAR 4 '15 NET BUYS/ SELLS (S\$M)	MAR 4 '15 SHARES HELD (MILLION)	DEC 4 '14 SHARES HELD (MILLION)	3 MTHS CHANGE (%)	TOP FUND BUYERS/SELLERS	PRICE AS AT MAR 4 '15 (S\$)	PRICE AS AT DEC 4 '14 (S\$)
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## Top five net buys by global mutual funds

<b>DBS Group Holdings Ltd</b>	48,471.3	290.0	619.3	604.4	2.5	Swedbank Robur Allemansfond Komplet	19.470	19.480
<b>Singapore Exchange Limited</b>	8,651.0	106.6	149.6	136.4	9.7	Skandia Fidelity South East Asia (f) Fund	8.040	7.290
<b>Oversea-Chinese Banking Corp</b>	41,855.4	102.1	613.4	603.6	1.6	Principal Funds-Diversified International Fund	10.440	10.220
<b>CapitaLand Limited</b>	15,445.4	88.9	757.2	732.5	3.4	Voya Global Real Estate Fund	3.600	3.280
<b>United Overseas Bank Ltd</b>	37,447.3	56.6	392.9	390.4	0.6	db x-trackers MSCI Pacific ex Japan TRN Index UCITS ETF	23.100	24.000

## Top five net sells by global mutual funds

<b>Olam International Limited</b>	5,006.1	-183.1	175.5	267.1	-34.3	Orbis Global Equity Fund	2.000	2.110
<b>Noble Group Limited</b>	6,792.8	-75.5	1,499.1	1,574.6	-4.8	Fidelity Contrafund	1.000	1.155
<b>Keppel Corporation Limited</b>	16,044.3	-48.8	434.3	439.8	-1.3	Eastspring Investments – Asian Equity Income Fund	8.790	8.260
<b>ComfortDelgro Corporation Ltd</b>	6,405.3	-46.6	698.8	714.4	-2.2	American Funds Capital World Growth and Income Fund	2.980	2.550
<b>Global Logistic Prop Limited</b>	12,732.0	-43.8	1,031.2	1,048.0	-1.6	American Funds New Economy Fund	2.620	2.630

Notes: Data from Ipreo. For enquiries, please email [bd@shareinvestor.com](mailto:bd@shareinvestor.com). Net buy/sell calculated based on net change in shares held by Mutual Funds and closing prices dated Mar 4, 2015