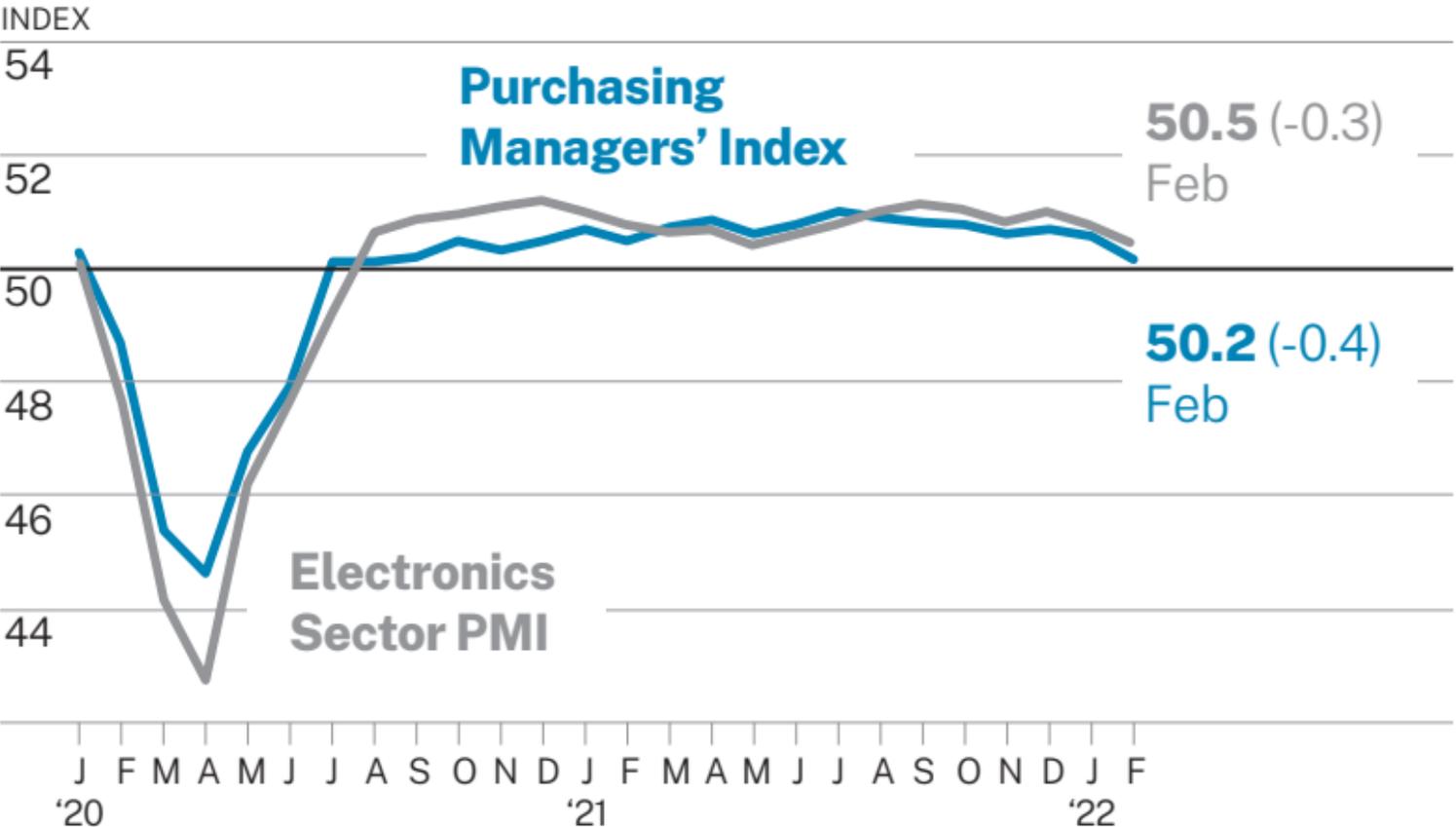


Cooling sentiment



Source: Singapore Institute of Purchasing & Materials Management