

Changing hands

Tracking fund flows in the Singapore stock market

Week of Dec 23, 2019

■ Institutional investors net buy (+S\$105.7m) vs (+S\$82.8m) a week ago

■ Retail investors net sell (-S\$55.5m) vs (+S\$39.0m) a week ago

Top 10 institution net buy

STOCKS	CODE	(\$M)
Golden Agri-Resources	E5H	15.5
Singtel	Z74	14.9
DBS	D05	13.5
Wilmar International	F34	10.9
Yangzijiang Shipbuilding	BS6	10.5
Ascendas Reit	A17U	7.7
OCBC	O39	7.0
Hongkong Land	H78	6.6
CapitaLand Mall Trust	C38U	6.1
United Engineers	U04	5.9

Top 10 institution net sell

STOCKS	CODE	(\$M)
SGX	S68	(10.2)
Lendlease Global Commercial Reit	JYEU	(3.4)
Ascott Residence Trust	A68U	(2.2)
Eagle Hospitality Trust	LIW	(2.0)
Keppel Corporation	BN4	(1.9)
First Reit	AW9U	(1.9)
Genting Singapore	G13	(1.7)
UOB	U11	(1.6)
CDL Hospitality Trusts	J85	(1.2)
ST Engineering	S63	(1.2)

Top 10 retail net buy

STOCKS	CODE	(\$M)
UOB	U11	5.4
ST Engineering	S63	4.0
Lendlease Global Commercial Reit	JYEU	3.6
SGX	S68	2.7
Genting Singapore	G13	2.5
First Reit	AW9U	1.8
Manulife US Reit	BTOU	1.7
Suntec Reit	T82U	1.6
Bukit Sembawang Estates	B61	1.6
Eagle Hospitality Trust	LIW	1.5

Top 10 retail net sell

STOCKS	CODE	(\$M)
Golden Agri-Resources	E5H	(12.6)
Yangzijiang Shipbuilding	BS6	(9.8)
CapitaLand	C31	(8.1)
Singtel	Z74	(7.9)
United Engineers	U04	(6.0)
Mapletree Logistics Trust	M44U	(4.9)
Wilmar International	F34	(4.6)
Mapletree Commercial Trust	N2IU	(4.4)
DBS	D05	(4.0)
Hongkong Land	H78	(3.5)

Institutional investors' net buy/sell by sector (\$M)

OVERALL	WEEK OF	SGX SECTOR CLASSIFICATION											
		CONSUMER CYCLICALS	CONSUMER NON-CYCLICALS	ENERGY OIL & GAS	FINANCIAL SERVICES	HEALTH CARE	INDUSTRIALS	MATERIALS & RESOURCES	REAL ESTATE (EXCL REITS)	REITS	TECH (HARDWARE SOFTWARE)	TELCOS	UTILITIES
83.2	2/12/19	(12.4)	7.1	1.1	(58.3)	(2.4)	49.1	0.2	14.7	17.7	(3.4)	74.4	(4.5)
(81.0)	9/12/19	(19.9)	26.1	(0.8)	99.3	(2.1)	(24.1)	(0.1)	19.0	181.4	16.2	(21.7)	8.4
82.8	16/12/19	21.4	(41.2)	1.4	86.2	4.7	(71.6)	(0.5)	45.9	28.2	1.9	2.9	3.5
105.7	23/12/19	1.7	25.6	1.2	8.7	1.4	12.2	0.1	15.2	22.4	2.6	14.3	0.4

Retail investors' net buy/sell by sector (\$M)

OVERALL	WEEK OF	SGX SECTOR CLASSIFICATION											
		CONSUMER CYCLICALS	CONSUMER NON-CYCLICALS	ENERGY OIL & GAS	FINANCIAL SERVICES	HEALTH CARE	INDUSTRIALS	MATERIALS & RESOURCES	REAL ESTATE (EXCL REITS)	REITS	TECH (HARDWARE SOFTWARE)	TELCOS	UTILITIES
117.0	2/12/19	17.2	(11.8)	0.2	156.6	1.9	(18.7)	(0.2)	(1.8)	6.9	(7.0)	(30.4)	4.1
6.7	9/12/19	12.0	(22.2)	(0.8)	(48.6)	2.7	(2.1)	(0.0)	(7.0)	95.7	(23.6)	9.4	(8.6)
39.0	16/12/19	(12.2)	33.7	(1.6)	(37.5)	5.3	55.2	0.6	(31.2)	28.7	1.1	(0.0)	(3.2)
(55.5)	23/12/19	0.6	(17.1)	(2.3)	3.5	(1.7)	(8.1)	(0.0)	(19.5)	(2.6)	(1.1)	(6.9)	(0.2)

Sectors are categorized by SGX.

REITs refer to Real Estate Investment Trusts

Definition: Retail fund flows derived by subtracting institutional investors account flow and MMLP flow from TOTAL ST markets flows.

Net buy/sell amount derived by subtracting total sell amount from total buy amount

Note: Fund flow data for all SGX-listed companies only
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