

Mutual fund picks: Stocks with less than S\$1 billion market cap

	MARKET CAP (\$M)	OCT 21 '14 - JAN 21 '15 NET BUYS/ SELLS (\$M)	JAN 21 '15 SHARES HELD (MILLION)	OCT 21 '14 SHARES HELD (MILLION)	3 MTHS CHANGE (%)	TOP FUND BUYERS/SELLERS	PRICE AS AT JAN 21 '15 (\$)	PRICE AS AT OCT 21 '14 (\$)
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Top five net buys by global mutual funds

Vard Holdings Ltd	572.9	17.8	220.2	183.6	20.0%	Kairos International SICAV – Key; et al	0.485	0.660
Yoma Strategic Holdings Ltd	701.4	16.7	357.9	327.0	9.5%	Eaton Vance Global Macro Fund; et al	0.540	0.543
Boustead Singapore Ltd	938.8	4.5	50.9	48.3	5.2%	Mawer Global Equity Fund; et al	1.765	1.755
Parkson Retail Asia Ltd	535.6	3.9	93.5	88.7	5.5%	Maj Invest Funds-Maj Invest EME; et al	0.790	0.847
Riverstone Holdings Ltd	397.6	1.5	25.1	23.7	6.0%	Aberdeen Asian Smaller Co Investment Trust Plc; et al	1.070	0.960

Top five net sells by global mutual funds

Pacific Radiance Ltd	523.1	-16.9	43.2	66.7	-35.1%	JPMorgan ASEAN Fund; et al	0.720	1.030
Nam Cheong Ltd	673.7	-11.8	124.6	161.5	-22.8%	Pioneer Funds - Global Select; et al	0.320	0.415
UE E&C Ltd	339.2	-9.5	0.4	8.0	-94.6%	Deutsche Global Small Cap Fund; et al	1.255	1.255
Forterra Trust	576.3	-8.3	49.8	53.4	-6.9%	S&W Funds ICVC - S&W MM Global Inv Fund; et al	0.535	1.380
Ascendas Real Estate inv Trust	768.1	-8.3	85.9	97.9	-12.2%	Aberdeen Global Fund - Asian Smaller Co Fund; et al	2.520	2.250

Notes: Data from Ipreo. For enquiries, please email us at bd@shareinvestor.com. Net buy/sell calculated based on net change in shares held by Mutual Funds and closing prices dated January 21, 2015