

Mutual fund picks: SGX-listed stocks

	MARKET CAP (S\$M)	SEPT 2 - DEC 2 NET BUYS (S\$M)	DEC 2 SHARES HELD (MILLION)	SEPT 2 SHARES HELD (MILLION)	3-MTH CHANGE (%)	TOP FUND BUYERS/SELLERS	PRICE AS AT DEC 2 (S\$)	PRICE AS AT SEPT 2 (S\$)
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Top five net buys by global mutual funds

Fortune Real Estate Inv Trust	2,683.9	217.9	554.6	525.2	5.6	Ibbotson Balanced Growth Trust (Top 10 Holdings)	7.810	7.500
Olam International Limited	5,176.8	131.6	222.9	150.7	47.8	Orbis Global Equity Fund	1.825	2.040
Ascendas Real Estate Inv Trust	5,853.9	109.2	943.8	897.0	5.2	Artemis Global Income Fund	2.420	2.160
United Overseas Bank Ltd	31,848.7	96.2	366.2	360.5	1.6	Tweedy,Browne Global Value Fund	19.650	19.069
Sembcorp Marine Ltd	4,132.8	89.7	187.9	141.9	32.4	FTIF SICAV - Templeton Asian Growth Fund	1.970	2.350

Top five net sells by global mutual funds

DBS Group Holdings Ltd	41,957.6	-378.3	646.2	665.8	-2.9	Virtus Emerging Markets Opportunities Fund	16.620	17.610
CapitaLand Limited	13,645.0	-172.4	763.3	815.4	-6.4	Voya Global Real Estate Fund	3.180	2.790
Singtel	61,460.5	-135.5	3,087.7	3,118.3	-1.0	American Funds Capital Income Builder Fund	3.840	3.670
Hyflux Ltd	533.7	-41.5	80.8	147.8	-45.3	Matthews Pacific Tiger Fund	0.615	0.620
CapitaLand Commercial Trust	4,046.4	-39.4	688.9	716.0	-3.8	Voya Global Real Estate Fund	1.365	1.305

Notes: Data from Ipreo. For enquiries, please email bd@shareinvestor.com. Net buy/sell calculated based on net change in shares held by mutual funds and closing prices dated Dec 2, 2015