



1MDB
1Malaysia Development Berhad

Forging Partnerships
Advancing Growth

1MDB bonds – wide spreads

TICKER	CORPORATE	COUNTRY	RATING	ISSUE SIZE (US\$M)	MATURITY	Z + BPS (OFFER)
			MOODY'S/S&P			
OGIMK	1MDB	Malaysia	NA /A-	3,000	Mar 23	585
TIAMK	1MDB	Malaysia	Aa2 /AA	1,750	May 22	322
MALAYS	Sovereign	Malaysia	A3 /A-	1,000	Apr 25	158
INPET	International Petroleum Investment Corp.	UAE	Aa2 /AA	1,500	Mar 22	187
PETMK	Petronas	Malaysia	A1 /A-	1,500	Mar 25	204
PLNIJ	PLN	Indonesia	Baa3 /BB	1,000	Nov 21	327
PERTIJ	Pertamina	Indonesia	Baa3 /BB+	1,625	May 23	405
PLBIJ	Pelindo	Indonesia	Baa3 /BB+	1,100	May 25	412
PGASIJ	PGN	Indonesia	Baa3 /BB+	1,350	May 24	387

* The OGIMK carries a Letter of Support from the Government of Malaysia, while the TIAMK is guaranteed by Abu Dhabi's wholly-owned IPIC. Prices as at Feb 17, 2016