

Changing hands

Tracking fund flows in the Singapore stock market

Week of Nov 9, 2020

■ Institutional investors net buy (+**\$564.4m**) vs (+**\$299.8m**) a week ago

■ Retail investors net sell (**-\$676.1m**) vs (**-\$453.6m**) a week ago

Top 10 institution net buy

STOCKS	CODE	(\$M)
DBS	D05	262.2
OCBC	O39	167.3
UOB	U11	109.3
SATS	S58	55.0
SIA	C6L	44.5
CapitaLand Integrated Comm Trust	C38U	28.9
CapitaLand	C31	28.5
Thai Beverage	Y92	27.7
City Developments	C09	21.3
Mapletree Commercial Trust	N2IU	15.2

Top 10 institution net sell

STOCKS	CODE	(\$M)
Venture Corporation	V03	(60.2)
Keppel DC Reit	AJBU	(28.1)
Mapletree Logistics Trust	M44U	(22.6)
Wilmar International	F34	(21.6)
Sheng Siong	OV8	(18.8)
AEM Holdings	AWX	(15.2)
NetLink NBN Trust	CJLU	(14.1)
Singtel	Z74	(13.9)
SGX	S68	(12.6)
Frasers Logistics & Commercial Trust	BUOU	(11.2)

Top 10 retail net buy

STOCKS	CODE	(\$M)
Venture Corporation	V03	51.6
Keppel DC Reit	AJBU	35.0
Mapletree Industrial Trust	ME8U	29.2
Ascendas Reit	A17U	28.3
Mapletree Logistics Trust	M44U	22.7
Sheng Siong	OV8	20.6
AEM Holdings	AWX	16.8
Frasers Logistics & Commercial Trust	BUOU	13.6
NetLink NBN Trust	CJLU	12.7
Riverstone Holdings	AP4	12.2

Top 10 retail net sell

STOCKS	CODE	(\$M)
DBS	D05	(267.9)
OCBC	O39	(207.3)
UOB	U11	(127.9)
SATS	S58	(62.3)
SIA	C6L	(58.0)
CapitaLand	C31	(39.2)
CapitaLand Integrated Comm Trust	C38U	(30.1)
Thai Beverage	Y92	(27.0)
City Developments	C09	(18.8)
Genting Singapore	G13	(17.4)

Institutional investors' net buy/sell by sector (\$m)

OVERALL	WEEK OF	SGX SECTOR CLASSIFICATION											
		CONSUMER CYCLICALS	CONSUMER NON-CYCLICALS	ENERGY OIL & GAS	FINANCIAL SERVICES	HEALTH CARE	INDUSTRIALS	MATERIALS & RESOURCES	REAL ESTATE (EXCL REITS)	REITS	TECH (HARDWARE SOFTWARE)	TELCOS	UTILITIES
(143.3)	19/10/20	1.9	(54.5)	(0.3)	36.6	(3.6)	(7.0)	1.4	(49.2)	(57.5)	1.5	(13.9)	1.2
(375.7)	26/10/20	4.8	(17.9)	(0.3)	(143.6)	4.9	(32.9)	0.9	(80.6)	(49.6)	(35.9)	(31.7)	6.4
299.8	2/11/20	(6.5)	83.8	(0.5)	246.9	0.9	(11.9)	(6.8)	(51.5)	54.8	(4.4)	(9.3)	4.2
564.4	9/11/20	9.6	(2.1)	0.5	524.3	(20.4)	121.0	(4.1)	59.6	(3.6)	(85.1)	(28.0)	(7.2)

Retail investors' net buy/sell by sector (\$m)

OVERALL	WEEK OF	SGX SECTOR CLASSIFICATION											
		CONSUMER CYCLICALS	CONSUMER NON-CYCLICALS	ENERGY OIL & GAS	FINANCIAL SERVICES	HEALTH CARE	INDUSTRIALS	MATERIALS & RESOURCES	REAL ESTATE (EXCL REITS)	REITS	TECH (HARDWARE SOFTWARE)	TELCOS	UTILITIES
130.8	19/10/20	(14.9)	27.4	0.3	(36.7)	7.9	1.8	(1.5)	63.1	53.8	0.5	30.5	(1.4)
415.9	26/10/20	1.5	(0.4)	0.1	180.2	(12.7)	39.2	(0.7)	77.5	78.0	18.6	41.8	(7.3)
(453.6)	2/11/20	(8.3)	(52.1)	0.4	(407.8)	4.2	(10.3)	6.5	31.6	(26.4)	5.0	4.3	(0.7)
(676.1)	9/11/20	(20.2)	(9.7)	(0.5)	(598.0)	20.6	(164.0)	4.9	(70.5)	75.5	77.3	5.9	2.5

Sectors are categorized by SGX.

REITs refer to Real Estate Investment Trusts

Definition: Retail fund flows derived by subtracting institutional investors account flow and MMLP flow from TOTAL ST markets flows.

Net buy/sell amount derived by subtracting total sell amount from total buy amount

Note: Fund flow data for all SGX-listed companies only
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