

# Mutual fund picks: Stocks of S\$1-2 billion market cap

	MARKET CAP (S\$M)	AUG 12 NOV 12 NET BUYS/ SELLS (S\$M)	NOV 12 SHARES HELD (MILLION)	AUG 12 SHARES HELD (MILLION)	3 MTHS CHANGE (%)	TOP FUND BUYERS/SELLERS	PRICE AS AT NOV 12 (\$)	PRICE AS AT AUG 12 (\$)
Top five net buys by global mutual funds								
<b>Straits Trading Co Ltd</b>	1,172.5	22.5	63.6	55.9	13.8	Franklin International Small Cap Growth Fund	2.920	2.910
<b>Haw Par Corp Ltd</b>	1,831.3	7.6	54.4	53.5	1.7	Mawer Global Small Cap Fund; et al	8.500	8.560
<b>SIIC Environment Holdings Ltd</b>	1,651.1	6.4	761.3	714.9	6.5	Vanguard Total International Stock Index Fund; et al	0.169	0.163
<b>Guocoleisure Limited</b>	1,272.0	3.9	45.5	40.4	12.9	Fidelity Funds SICAV - Pacific Fund; et al	0.940	1.025
<b>CapitaRetail China Trust</b>	1,302.4	3.1	226.1	223.7	1.1	BlackRock Multi-Asset Income Portfolio; et al	1.590	1.600

## Top five net sells by global mutual funds

<b>Super Group Ltd</b>	1,179.9	-36.2	225.8	253.5	-10.9	Columbia Acorn International Fund; et al	1.065	1.400
<b>CDL Hospitality Trusts</b>	1,654.2	-5.3	179.3	182.4	-1.7	Fidelity International Real Estate Fund; et al	1.720	1.625
<b>Starhill Global Reit</b>	1,705.5	-4.7	99.3	105.1	-5.5	Invesco Global Real Estate Income Fund; et al	0.810	0.820
<b>Frasers Hospitality Trust</b>	1,038.5	-4.7	1.4	6.4	-78.5	Fidelity Funds- Asean Fund; et al	0.875	0.890
<b>ARA Asset Management Limited</b>	1,430.3	-4.6	224.3	227.0	-1.2	Alpine Global Premier Properties Fund; et al	1.715	1.760

Notes: Data from Ipreo. For enquiries, please email us at [bd@shareinvestor.com](mailto:bd@shareinvestor.com). Net buy/sell calculated based on net change in shares held by Mutual Funds and closing prices dated Nov 12, 2014