

Selected O&M counters under radar

| COMPANY | A/CG PERIOD | CURRENCY | NET PROFIT (\$\$M) | | | TURNOVER (\$\$M) | | | P/B RATIO* | NET ASSET VALUE (PER SHARE) S¢ | TOTAL EQUITY (\$\$M) | TOTAL DEBT/12 MTH EBITDA | NET DEBT/EQUITY |
|------------------|-------------|----------|--------------------|----------|--------|------------------|----------|--------|------------|--------------------------------|----------------------|--------------------------|-----------------|
| | | | CURRENT | PREVIOUS | % CHNG | CURRENT | PREVIOUS | % CHNG | | | | | |
| ASL Marine | Q2 | SGD | 0.9 | 1.8 | -51.6 | 83.7 | 99.7 | -16.1 | 0.19 | 71.9 | 455.9 | 6.5 | 110.4 |
| Ausgroup | Q2 | AUD | 1.2 | -74.7 | nm | 114.4 | 132.2 | -13.5 | na | -1.3 | -9.2 | - | - |
| Emas Offshore | Q1 | USD | -3.1 | -4.5 | nm | 59.6 | 69.7 | -14.5 | 0.00 | 28.0 | 122.6 | - | 881.3 |
| Ezra Holdings | 12 mths | USD | -1,244.5 | 61.3 | nm | 736.1 | 762.4 | -3.4 | 0.10 | 11.1 | 531.2 | - | 307.1 |
| Triyards | Q1 | USD | 2.9 | 8.6 | -66.4 | 127.9 | 109.5 | 16.7 | 0.24 | 97.5 | 316.3 | 5.0 | 66.3 |
| Marco Polo | Q1 | SGD | 3.4 | 0.02 | nm | 11.4 | 17.0 | -32.9 | 0.11 | 50.0 | 168.3 | 18.9 | 146.6 |
| Dyna-Mac | 12 mths | SGD | -15.4 | -3.5 | nm | 204.0 | 269.5 | -24.3 | 1.13 | 16.3 | 166.7 | - | -20.6 |
| Ezion | 12 mths | USD | -47.1 | 51.6 | nm | 446.1 | 492.3 | -9.4 | 0.36 | 88.9 | 1,844.0 | 11.5 | 97.8 |
| KS Energy | 12 mths | SGD | -107.5 | -229.6 | nm | 35.6 | 92.0 | -61.3 | 0.70 | 11.1 | 87.1 | - | 489.7 |
| Mencast | 12 mths | SGD | -26.9 | 1.6 | nm | 60.1 | 90.6 | -33.7 | 0.62 | 27.4 | 122.0 | - | 160.9 |
| Nam Cheong | 12 mths | MYR | -13.2 | 9.0 | nm | 53.7 | 299.4 | -82.1 | 0.14 | 20.6 | 431.2 | 20.4 | 118.0 |
| Pacific Radiance | 12 mths | USD | -166.3 | 5.4 | nm | 97.3 | 170.8 | -43.0 | 0.25 | 57.2 | 405.2 | - | 160.5 |
| Swissco | Q3 | USD | -414.9 | 15.7 | nm | 5.3 | 14.6 | -63.5 | na | -12.7 | -40.8 | - | - |
| Vallianz | 12 mths | USD | 19.4 | 24.5 | -20.9 | 293.2 | 326.0 | -10.1 | 0.22 | 9.7 | 395.7 | 5.4 | 108.6 |
| Mermaid Maritime | 12 mths | USD | 24.0 | -321.2 | nm | 262.4 | 474.9 | -44.8 | 0.69 | 33.6 | 474.2 | 3.1 | 8.2 |

NB: Exchange rates used AUD/SGD 1.076; USD/SGD 1.4019; MYR/SGD 0.3152; all rates as at Feb 28, 2017. *P/B Ratio as at March 22, 2017