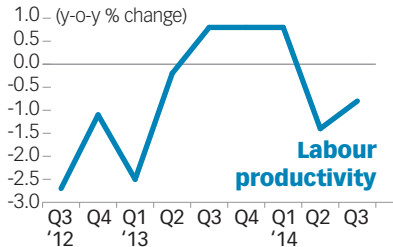
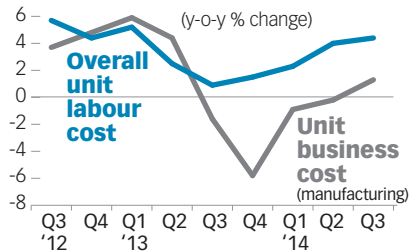


What domestically-oriented sectors face

Labour productivity contracted again, albeit at a slower pace



Tight labour market continues to push labour and business costs up



Private consumption growth is slowing

