

SGX-listed F&B players

COMPANY	MARKET CAP AS AT JULY 6 (\$M)	JULY 6 CLOSING PRICE (\$S)	YTD PRICE CHANGE (%)	P/E	NET PROFIT FOR LATEST FULL FINANCIAL YEAR (\$M)	NET PROFIT FOR PREVIOUS FULL FINANCIAL YEAR (\$M)
Kimly^	482.2	0.405	28.6	13.1	25.2	20.1
Koufu Group^^	365.8	0.66	-3.6	37.1	9.9	27.7
Jumbo Group^	218.1	0.34	-10.5	N/A	-8.2	11.7
ABR Holdings^^	94.5	0.47	-30.4	15.8	6.0	2.0
Old Chang Kee*	87.4	0.72	5.9	10.0	8.7	0.8
Japan Foods Holding*	72.4	0.415	22.1	20.0	3.6	1.0
RE&S Holdings**	63.4	0.179	75.6	N/A	-5.3	4.0
Tung Lok Restaurants*	40.1	0.146	27.0	40.2	1.0	-2.6
ST Group Food Industries Holdings**	28.9	0.119	-2.5	N/A	A\$0.8	S\$2.0
No Signboard Holdings^	25.9	0.056	64.7	N/A	-9.8	-4.9
Katrina Group^^	25.5	0.11	-34.5	N/A	-5.3 (F&B segment)	-4.0 (F&B segment)
Sakae Holdings**	19.9	0.143	0.7	6.1	-0.6	-12.9

*FY ends March 31, **FY ends June 30, ^FY ends Sept 30, ^^FY ends Dec 31

Acquisitions in the last 12 months

Kimly

- Proposed acquisition of a 75 per cent stake in home-grown food business Tenderfresh for S\$54 million.
- Acquired a 60 per cent stake in cleaning-services firm Klovex for S\$1 million
- Wholly-owned subsidiary Northstar acquired a 25 per cent stake in a coffee shop property in Yishun for S\$6.06 million
- Acquired a S\$55.8 million portfolio of food outlet properties (4 coffee shops, 3 industrial canteen units, 1 restaurant unit)

Koufu Group

- Acquired Deli Asia, Delisnacks, Dough Culture and Dough Heritage for S\$22.04 million

Jumbo Group

- Acquired a 75 per cent stake in Kok Kee Wonton Noodle for S\$2.1 million