

mm2's cinema buys

CINEMA	PLACE	CAPACITY	PURCHASE PRICE (\$\$M)	TRANSACTION MULTIPLE (x)
Cathay Cineplexes, Malaysia	Johor Baru, Damansara	30 screens, 5,298 seats	13.3	15.2x P/E
Mega Cineplex, Malaysia	Penang, Langkawi, Bertam	13 screens, 2,712 seats	7.2	12.9x P/E
Lotus Fivestar Cinemas, Malaysia	13 locations	90 screens, 15,818 seats	32.4	9.8x EV/Ebitda
Cathay Cineplexes, Singapore [100% stake]	8 locations, including Cineleisure Orchard, Jem	64 screens, 11,569 seats	230.0	13.8x EV/Ebitda
Golden Village, Singapore [50% stake]	11 locations	91 screens	184.3 (Aborted deal)	10.5x EV/Ebitda