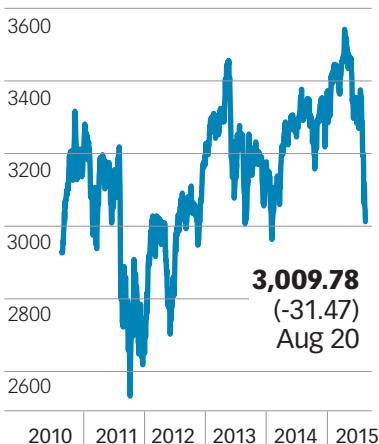


The gathering storm

Straits Times Index
keeps falling



Source: Bloomberg

Worst one-month performers
with market cap higher
than S\$100m

	1M RETURN (%)	MKT CAP (S\$M)
Rex International	-47	129
RH Petrogas	-46	103
Nam Cheong	-45	327
Charisma Energy	-43	138
Ezion Holdings	-41	876
Noble Group	-40	2,745
Ausgroup	-38	101
KS Energy	-37	121
Ezra Holdings	-37	294
Pacific Radiance	-36	214

Compiled from Bloomberg, Aug 20, 2015

Singapore stock picks

Citi: DBS, Venture, ST Engineering, Singtel, SATS, Hongkong Land

CIMB: OCBC, DBS, CapitaLand, City Developments, GuocoLisure, Ho Bee Land, Tianjin Zhongxin, Venture

DBS: China Merchants Holdings, Sembcorp Industries, Singapore Airlines, ST Engineering

OCBC: Libra Group, Thai Beverage, Ezion Holdings, CSE Global, UOL Group

RHB: Frasers Centrepoint Trust, Fu Yu Corp, IPS Securex Holdings, M1, Neo Group, Valuetronics Holdings