

Top 10 F&B players

	MARKET CAP (\$M)	AUG 7 CLSG PRICE (\$)	TOTAL RETURN 1-YR (%)	TOTAL RETURN YTD (%)	ROE	P/E (X)	DIV YIELD (%)	DIV PAYOUT RATIO (%)
Breadtalk Group	586	1.04	23.4	24.8	7.6	47	1.9	64.4
Kimly	393	0.34	-6.9	-1.7	51.2	18.8	2.8	51.9
Koufu Group	386	0.695	N/A	N/A	36.8	12.8	N/A	N/A
JUMBO Group	343	0.535	-6.7	-3.4	19.6	27.7	1.9	53.2
ABR Holdings	166	0.825	20.9	3.8	5.8	27.8	3	80.7
Japan Foods Holding	85	0.49	19	19.6	17.6	14.6	4.2	63.2
No Signboard Holdings	79	0.17	N/A	-32.4	59.4	9.2	N/A	N/A
RE&S Holdings	62	0.175	N/A	-34	19.8	13.9	N/A	N/A
Tung Lok Restaurants 2000	58	0.21	-17.6	-4.5	-8.5	N/A	N/A	N/A
Katrina Group	50	0.215	4	16.8	7	49.7	1.2	60
Average			5.2	-1.2	21.6	24.6	2.5	62.2

Note: Dividend payout ratio as computed by Bloomberg; definition is (total common dividends*100/income before extraordinary items less minority and preferred dividend).