

Stocks riding on the Asean growth?

SECTOR	STOCK PICK
Consumer	■ Thai Beverage
Financial	■ United Overseas Bank ■ DBS Group Holdings ■ Oversea-Chinese Banking Corporation
Manufacturing	■ Fu Yu Corporation ■ InnoTek ■ Venture Corporation ■ Hi-P International ■ Frencken Group
Logistics/transport	■ Chasen Holdings
Energy and commodities	■ Sembcorp Industries
Hospitality Reits	■ Genting Singapore ■ Ascott Residence Trust
Industrial Reits	■ Mapletree Logistics Trust ■ Ascendas Reit ■ Frasers Logistics & Industrial Trust

Source: Compiled by BT based on stock recommendations by DBS Bank, KGI Securities, CGS-CIMB, RHB Securities and Phillip Securities