

# Mutual fund picks: Finance stocks excluding Reits

	MARKET CAP (\$M)	NOV 4 '14 FEB 4 '15 NET BUYS/ SELLS (\$M)	FEB 4 '15 SHARES HELD (MILLION)	NOV 4'14 SHARES HELD (MILLION)	3 MTHS CHANGE (%)	TOP FUND BUYERS/SELLERS	PRICE AS AT FEB 4 '15 (\$)	PRICE AS AT NOV 4 '14 (\$)
Top five net buys by global mutual funds								
<b>DBS Group Holdings Ltd</b>	48,615.1	230.4	612.2	600.4	2.0	Swedbank Robur Allemansfond Komplet; et al	19.600	18.950
<b>United Overseas Bank Ltd</b>	37,798.0	77.8	396.2	392.9	0.8	Fidelity Diversified International Fund; et al	23.400	23.180
<b>CapitaLand Limited</b>	15,047.5	77.7	758.9	736.9	3.0	Voya Global Real Estate Fund; et al	3.520	3.180
<b>Singapore Exchange Limited</b>	8,534.3	50.6	142.9	136.6	4.7	Skandia Fidelity South East Asia (f) Fund; et al	7.960	7.040
<b>City Developments Limited</b>	9,297.4	17.9	206.6	204.9	0.9	Voya International Real Estate Fund; et al	10.220	9.530

## Top five net sells by global mutual funds

<b>Global Logistic Prop Limited</b>	12,153.9	-128.2	1,024.3	1,075.4	-4.7	Skandia Fidelity South East Asia (f) Fund; et al	2.510	2.690
<b>Hotung Investment Hldgs Ltd</b>	159.2	-4.7	35.6	66.8	-46.7	CIM Dividend Income Fund, Ltd; et al	0.152	0.151
<b>Lee Kim Tah Hldgs Limited</b>	546.1	-3.9	1.7	5.3	-67.7	DFA International Small Cap Value Portfolio; et al	1.080	1.080
<b>UE E&amp;C Ltd</b>	337.7	-3.2	0.6	3.2	-80.5	Deutsche Global Growth Fund; et al	1.250	1.250
<b>Bukit Sembawang Estates Ltd</b>	1,365.1	-1.4	35.5	35.8	-0.7	Vanguard Global ex-U.S. Real Estate Index Fund; et al	5.270	5.400

Notes: Data from Ipreo. For enquiries, please email [bd@shareinvestor.com](mailto:bd@shareinvestor.com). Net buy/sell calculated based on net change in shares held by mutual funds and closing prices dated Feb 4, 2015