

Mutual fund picks: Industrials stocks (excluding transportation)

	MARKET CAP (\$M)	OCT 28 '14 JAN 28 '15 NET BUYS/ SELLS (\$M)	JAN 28 '15 SHARES HELD (MILLION)	OCT 28'14 SHARES HELD (MILLION)	3 MTHS CHANGE (%)	TOP FUND BUYERS/SELLERS	PRICE AS AT JAN 28 '15 (\$)	PRICE AS AT OCT 28 '14 (\$)
Top five net buys by global mutual funds								
Boustead Singapore Limited	975.6	4.5	51.2	48.7	5.2	Mawer Global Equity Fund; et al	1.805	1.775
United Engineers Ltd Ord	2,054.2	2.7	37.0	36.2	2.3	Sparinvest SICAV-SIF Responsible Asian and Emerging Markets EUR A; et al	3.200	2.860
CWT Limited	1,004.3	1.7	38.2	37.1	2.8	AXA Corporate Managed Pension; et al	1.660	1.610
Chip Eng Seng Corporation Ltd	608.8	0.9	27.8	26.8	3.8	Sparinvest SICAV-SIF Responsible Asian and Emerging Markets EUR A; et al	0.905	0.875
Amtek Engineering Ltd	351.8	0.4	45.4	44.8	1.4	First State Asia Pacific Fund; et al	0.640	0.595

Top five net sells by global mutual funds

Singapore Tech Engineering Ltd	10,694.9	-35.8	615.6	626.1	-1.7	American Funds Capital World Growth and Income Fund; et al	3.400	3.700
Venture Corporation Ltd	2,212.1	-13.5	104.5	106.2	-1.6	Aberdeen Global Fund - Asian Smaller Companies Fund; et al	7.980	7.430
United Envirotech Ltd	1,572.8	-10.7	28.1	34.7	-19.1	Legg Mason Western Asset Southeast Asia Special Situations Trust; et al	1.620	1.395
China Everbright Water Ltd	2,682.1	-8.5	23.8	31.8	-25.2	PowerShares Global Water Portfolio; et al	1.165	0.855
Keppel Infrastructure Trust	679.1	-1.9	71.1	72.9	-2.5	iShares MSCI EAFE Small Cap ETF; et al	1.070	1.040

Notes: Data from Ipreo. For enquiries, please email bd@shareinvestor.com. Net buy/sell calculated based on net change in shares held by mutual funds and closing prices dated Jan 28, 2015