

Retail S-Reits with exposure to suburban malls locally

S-REIT	STOCK CODE	MARKET CAP S\$MIL	YTD TOTAL RETURNS THROUGH TO OCT 7	PB RATIO	DIV YIELD (%)	GEARING RATIO %
CapitaLand Integrated Commercial Trust	C38U	13,670	0.9%	1.0	4.1	40.5
Mapletree Commercial Trust	N2IU	6,908	0.6%	1.2	4.6	34.2
Frasers Centrepont Trust	J69U	3,874	-5.9%	1.0	3.8	33.9
SPH Reit	SK6U	2,688	19.2%	0.9	4.5	30.3
Lendlease Global Commercial Reit	JYEU	998	23.2%	0.9	5.5	32.0

Source: SGX, Bloomberg (Oct 7, 2021). Gearing ratio as of latest reported figures