

# Covid-19 recovery: a playbook

## EXAMPLES OF MAJOR CBD ASSETS ELIGIBLE FOR CBDI SCHEME

ASSET	TENURE	SITE AREA (SQM)	CURRENT NET LETTABLE AREA (SQM)
Capital Tower	99y from 1996	7,110	66,917
78 Shenton Way Tower 1 & 2*	99y from 1983	6,657	33,649
Robinson 77	99y from 1994	3,112	27,406
SGX Centre 1 & 2	99y from 1995	6,023	52,277
80 Robinson Road	Freehold	2,560	23,553

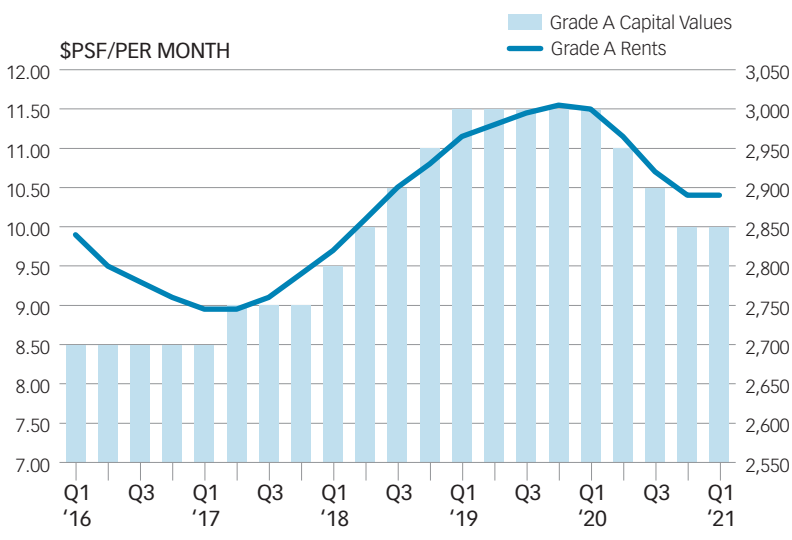
## EXAMPLES OF MAJOR ASSETS ELIGIBLE FOR SDI SCHEME

ASSET	TENURE	SITE AREA (SQM)	CURRENT NET LETTABLE AREA (SQM)
Marina Square	99y from 1980	92,197	206,841
Central Mall	99y from 1993	4,806	5,092
Central Mall (Office Tower)	Freehold	2,800	12,213
The Centrepoint	Freehold	7,653	36,431

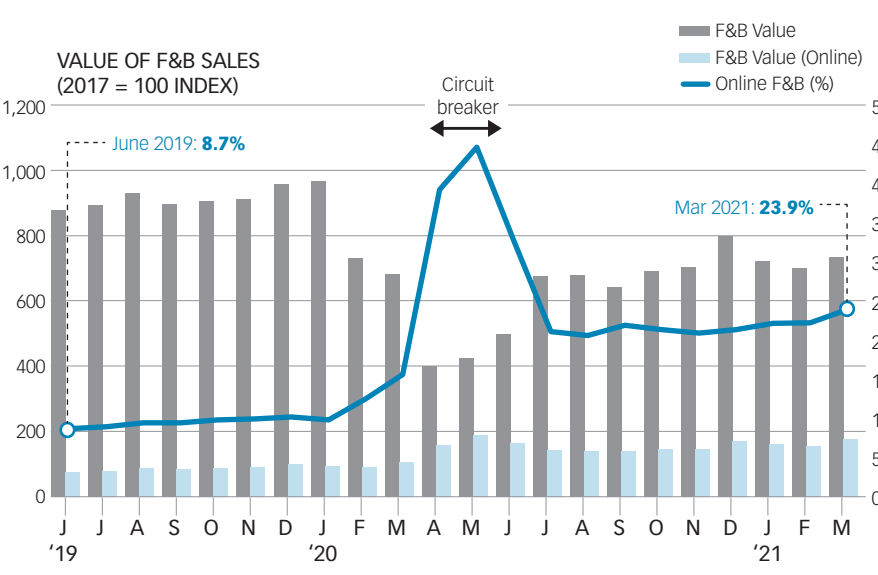
## RECENT OFFICE TRANSACTIONS MOTIVATED BY REDEVELOPMENT

ASSET	DATE	BUYER	SELLER	PRICE (\$M)	\$PSF/NLA
ABI Plaza	Sept 2020	Capitaland	MYP	200.00	2,162
AXA Tower (50%)	May 2020	Alibaba	Perennial consortium	840.00	2,489
KH KEA	Nov 2019	UOL	KH KEA	79.30	3,592
Realty Centre	April 2019	The Place Holdings	Collective Sale	148.00	3,221

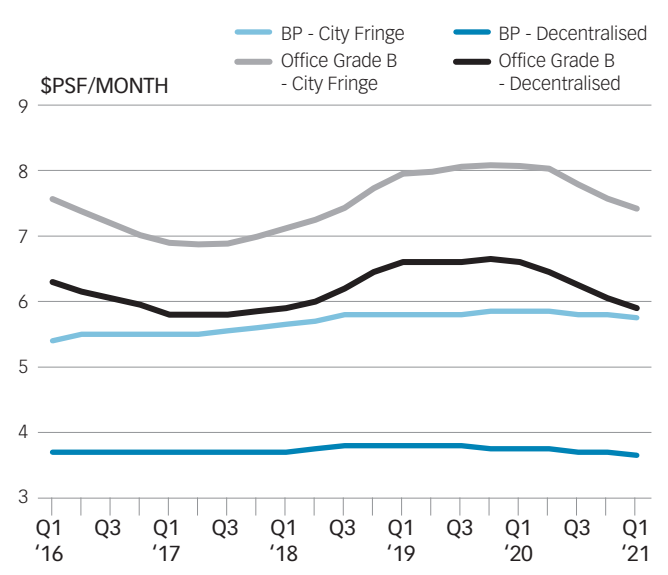
## CORE CBD GRADE A OFFICE RENTAL AND CAPITAL VALUES



## THE RISE OF ONLINE F&B



## BUSINESS PARK VS GRADE B OFFICE RENTS



\* 78 Shenton Way Tower 2 does not meet the age criteria but may be redeveloped together with Tower 1.